

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

As of January 24, 2012

Per ABx1 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Estimated Total Outstanding Debt or Obligation	Estimated payments by month						
				Jan	Feb	Mar	Apr	May	Jun	Total
1) Amended Development Agmt, 12/27/10	Heritage Fields/OCGP	Agreement to build the Park	1,430,000,000	-	-	-	-	-	-	-
2) Affordable Housing Agmt, 2/8/11	Irvine Community Land Trust	Set Aside Housing agreement	731,000,000	675,000	-	-	675,000	-	-	1,350,000
3) State HELP Loan, 5/2/07	State of California	Loan for affordable housing projects	1,822,500	-	-	-	-	-	-	-
4) County Facility Payment, 3/8/05	Orange County	Implementation Agreement No. 1	227,463,358	-	-	-	-	-	-	-
5) County Facility Payment, 3/8/05	OC Public Library	Implementation Agreement No. 1	73,431,895	-	-	-	-	-	-	-
6) County Facility Payment, 3/8/05	OC Harbors, Beaches & Parks	Implementation Agreement No. 1	67,321,554	-	-	-	-	-	-	-
7) Cooperative Agreement, 7/27/99	Agency employee costs	Payroll for employees	398,703	61,339	61,339	92,008	61,339	61,339	61,339	398,703
8) Contracts, various	Various	Project administration	275,706	45,951	45,951	45,951	45,951	45,951	45,951	275,706
9) Agency Operating Costs	Various	Expenses for continued operations	30,600	5,100	5,100	5,100	5,100	5,100	5,100	30,600
10) Tax Collector Fee	Orange County	Fee charged by Tax Collector	50,000	-	-	-	-	-	-	-
11) Funding Agreement, 2/8/11	City of Irvine	Reimbursement for CIP projects at OCGP	62,105,614	-	-	-	-	-	-	-
12) Funding Agreement, 3/8/11	City of Irvine	Reimbursement for Building improvements at OCGP	4,682,886	-	-	-	-	-	-	-
13) City Loan entered into on 6/14/05	City of Irvine	Loan for operations	10,701,601	-	-	-	-	-	-	-
14) City Loan entered into on 1/24/06	City of Irvine	Loan for operations	4,858,293	-	-	-	-	-	-	-
15) City Loan entered into on 8/14/07	City of Irvine	Loan to purchase land	812,976,300	-	-	-	-	-	-	-
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Totals - This Page			3,427,119,010	787,390	112,390	143,059	787,390	112,390	112,390	2,055,009
Totals - Other Obligations										
Grand total - All Pages			3,427,119,010	787,390	112,390	143,059	787,390	112,390	112,390	2,055,009

This Amended Enforceable Obligation Payment Schedule is effective until the Required Obligation Payment Schedule is operative pursuant to law.