SUCCESSOR AGENCY CONTACT INFORMATION

Successor Agency

ID:	**199**
County:	**Orange**
Successor Agency:	**Irvine**

Primary Contact

Honorific (Ms, Mr, Mrs)	
First Name	**Donna**
Last Name	**Mullally**
Title	**Manager of Fiscal Services**
Address	**1 Civic Center Place**
City	**Irvine**
State	**CA**
Zip	**92623**
Phone Number	**949-724-6037**
Email Address	**dmullally@cityofirvine.org**

Secondary Contact

Honorific (Ms, Mr, Mrs)	
First Name	**Teri**
Last Name	**Washle**
Title	**Finance Administrator**
Phone Number	**949-724-6031**
Email Address	**twashle@cityofirvine.org**

SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Filed for the July 1, 2013 to December 31, 2013 Period

Name of Successor Agency: **IRVINE (ORANGE)**

Outstanding Debt or Obligation		**Total**
	Total Outstanding Debt or Obligation	**$1,087,971,589**

Current Period Outstanding Debt or Obligation		**Six-Month Total**
A	Available Revenues Other Than Anticipated RPTTF Funding	**$0**
B	Enforceable Obligations Funded with RPTTF	**$5,590,641**
C	Administrative Allowance Funded with RPTTF	**$120,000**
D	Total RPTTF Funded (B + C = D)	**$5,710,641**
E	Total Current Period Outstanding Debt or Obligation (A + B + C = E) *Should be same amount as ROPS form six-month total*	**$5,710,641**
F	Enter Total Six-Month Anticipated RPTTF Funding	Not Available
G	Variance (F - D = G) *Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding*	**#VALUE!**

Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments (as required in HSC section 34186 (a))		
H	Enter Estimated Obligations Funded by RPTTF *(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)*	$1,148,596
I	Enter Actual Obligations Paid with RPTTF	$694,456
J	Enter Actual Administrative Expenses Paid with RPTTF	$97,320
K	Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)	$356,820
L	Adjustment to RPTTF (D - K = L)	$5,353,821

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,

I hereby certify that the above is a true and accurate Recognized

Obligation Payment Schedule for the above named agency.

Marian Bergeson — Name

Chair — Title

/s/ Marian Bergeson — Signature

2-07-13 — Date

Oversight Board Approval Date: February 7, 2013

IRVINE (ORANGE)
RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A)
July 1, 2013 through December 31, 2013

									Funding Source					
Item #	Project Name / Debt Obligation	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2013-14	Bond Proceeds	Reserve Balance	Admin Allowance	RPTTF	Other	Six-Month Total
							$1,087,971,589	$4,955,079	$0	$0	$120,000	$5,590,641	$0	$5,710,641
1	Amended Development Agmt	12/27/2010	12/27/2045	Heritage Fields El Toro, LLC	Agreement to build the Orange County Great Park	OCGP	0	0	0	0	0	0	0	0
2	Affordable Housing Grant Agreement	2/8/2011	6/30/2052	Irvine Community Land Trust	Development of affordable housing	OCGP	0	0	0	0	0	0	0	0
3	Housing Enabled by Local Partnerships Loan	5/2/2007	5/2/2017	State of California	Loan for affordable housing projects	OCGP	1,822,500	0	0	0	0	0	0	0
4	Implementation Agreement No. 1	3/8/2005		Orange County	County facility payment	OCGP	256,794,898	110,000	0	0	0	110,000	0	110,000
5	Implementation Agreement No. 2	8/17/2010		Orange County	Reconstruct or replace flood control facilities	OCGP	650,000	0	0	0	0	0	0	0
6	City loan	6/14/2005		City of Irvine	Loan to fund redevelopment operations. Due to insufficient cash flow of Tax Increment, the Irvine Redevelopment Agency could not issue bonded debt at the time of the loan.	OCGP	10,474,280	0	0	0	0	0	0	0
7	City loan	1/24/2006		City of Irvine	Loan to fund redevelopment operations. Due to insufficient cash flow of Tax Increment, the Irvine Redevelopment Agency could not issue bonded debt at the time of the loan.	OCGP	4,753,611	0	0	0	0	0	0	0
8	City loan	8/14/2007		City of Irvine	Loan to purchase land. Due to insufficient cash flow of Tax Increment, the Irvine Redevelopment Agency could not issue bonded debt at the time of the loan.	OCGP	812,976,300	4,145,079	0	0	0	4,145,079	0	4,145,079
9	AB 1484 Audit			TBD	Required audits per AB 1484	OCGP	0	0	0	0	0	0	0	0
10	Legal Services	3/10/2009	4/30/2014	Rutan & Tucker, LLP	Litigation	OCGP	500,000	250,000	0	0	0	125,000	0	125,000
11	Legal services	3/10/2009	4/30/2014	Rutan & Tucker, LLP	Legal services for administration of former RDA	OCGP	NA	200,000	0	0	0	100,000	0	100,000
12	Cooperation agreement	3/27/2012		City of Irvine	Financial, personnel and other support	OCGP	NA	250,000	0	0	120,000	0	0	120,000
13	Amended Development Agmt	12/27/2010	12/27/2045	Heritage Fields El Toro, LLC	Agreement to build the Orange County Great Park	OCGP						500,000		500,000
14	Affordable Housing Grant Agreement	2/8/2011	6/30/2052	Irvine Community Land Trust	Development of affordable housing	OCGP						610,562		610,562
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IRVINE (ORANGE)

Pursuant to Health and Safety Code section 34186 (a)

PRIOR PERIOD ESTIMATED OBLIGATIONS vs. ACTUAL PAYMENTS

RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS II)

July 1, 2012 through December 31, 2012

					LMIHF		Bond Proceeds		Reserve Balance		Admin Allowance		RPTTF		Other	
Item #	Project Name / Debt Obligation	Payee	Description/Project Scope	Project Area	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual	Estimate	Actual
					$0	$0	$0	$0	$0	$0	$0	$0	$1,148,596	$791,776	$0	$0
A2	Affordable Housing Grant Agreement	Irvine Community Land Trust	Development of affordable housing	OCGP									898,596	664,852		
C1	Cooperation agreement	City of Irvine	Financial, personnel and other support	OCGP									150,000	97,320		
C2	Legal services	Rutan & Tucker, LLP	Legal services for administration of former RDA	OCGP									100,000	29,604		