



2019-2020 Consolidated Annual Performance and Evaluation Report

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its Strategic Plan and its Action Plan. 91.520(a)

This 2019-2020 Consolidated Annual Performance and Evaluation Report (CAPER) is the City of Irvine's report to the U.S. Department of Housing and Urban Development (HUD) describing the use of federal Community Development Block Grant (CDBG), Emergency Solutions Grant (ESG), and HOME Investment Partnerships (HOME) funds. For over two decades, the City received annual formula grant allocations of CDBG and HOME funds from HUD. In April 2019, HUD announced that the City of Irvine would receive ESG funding for the first time.

The CDBG Program statute provides a wide range of eligible activities that provide decent housing, suitable living environments, and expanded economic opportunities for low- and moderate-income persons. The ESG Program focuses on programs that directly reduce and prevent homelessness including street outreach, emergency shelter, emergency shelter operations, essential services, rapid re-housing, and homelessness prevention. The HOME Program expands the supply of affordable housing for low- and moderate-income households through a wide range of affordable housing activities, including building, buying, and/or rehabilitating rental and ownership housing or providing direct rental assistance to low- and moderate-income households.

Every five years, the City adopts a Consolidated Plan that establishes the priorities and goals used to guide decisions about the specific projects and programs that receive CDBG, ESG, and HOME funding every year in the Annual Action Plan. Projects and programs are implemented by City of Irvine directly, or through the award of grants and loans to nonprofit, for-profit or public organizations that implement projects in furtherance of the Consolidated Plan goals.

This CAPER provides the City's progress report for the fifth Program Year of the 2015-2019 Consolidated Plan period, covering the period from July 1, 2019 to June 30, 2020. For the 2019-2020 Program Year, the City received \$1,841,822 of CDBG funds, \$144,115 of ESG funds and \$759,667 of HOME funds from HUD. Combined with available prior year resources, the 2019-2020 Action Plan allocated \$2,153,749 of CDBG funds, \$144,115 of ESG funds, and \$952,729 of HOME funds to local projects and programs. Together with other federal, state and local investments, these HUD resources allowed the City and its partners to address the high priority needs identified in the 2015-2019 Consolidated Plan.

Table 1 provides a summary of the five-year and one-year accomplishments for the period ending June 30, 2020, listed by each of the Strategic Plan Goals included in the 2015-2019 Strategic Plan of the Consolidated Plan.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the Consolidated Plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Table 1 - Accomplishments – Strategic Plan and Program Year to Date

Goal	Category	2019-2020 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2019-2020 Program Year 5		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Affordable Housing Preservation	Affordable Housing	HOME: \$569,751 CDBG: \$91,305	Homeowner Housing Rehabilitated	Household Housing Unit	65	62	95.38%	19	6	31.58%
Affordable Rental Housing Development	Affordable Housing	CDBG: \$399,686 CHDO: \$307,012	Rental Units Constructed	Household Housing Unit	134	135	100.75%	1	1	100.00%
Fair Housing Services	Affordable Housing	CDBG: \$17,119	Public Service Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,250	1,160	92.80%	273	193	70.18%
Homelessness Prevention Services	Homeless	CDBG: \$89,822 ESG: \$144,115	Public Service Activities other than Low/Moderate Income Housing Benefit and Homelessness Prevention	Persons Assisted	1,150	1,204	104.70%	285	288	101.05%
Senior Services	Non-Housing Community Development	CDBG: \$50,670	Public Service Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1,200	1,303	108.58%	285	345	121.05%

Goal	Category	2019-2020 Amount	Indicator	Unit of Measure	5-Year Strategic Plan			2019-2020 Program Year 5		
					Expected	Actual	Percent Complete	Expected	Actual	Percent Complete
Special Needs Services	Non-Homeless Special Needs	CDBG: \$12,000	Public Service Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	300	332	110.67%	32	52	162.50%
Youth Services	Public Services	CDBG: \$106,662	Public Service Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	3,500	3,521	100.60%	447	480	107.38%
City of Irvine Public Facilities Improvements	Non-Housing Community Development	CDBG: \$824,709	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	73,900	44,454	60.15%	28,540	14,178	49.68%
Other Public Facilities Improvements	Non-Housing Community Development	CDBG: \$191,665	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11,730	14,961	127.55%	30	52	173.33%

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the Action Plan, giving special attention to the highest priority activities identified.

Each of the housing, public service, and capital improvement activities receiving CDBG, ESG, and HOME funds in the City's Action Plan address specific high priority needs identified in the 2015-2019 Consolidated Plan. Table 1 on the previous page provides a summary of the City's accomplishments and the one- and five-year goals of the 2019-2020 Action Plan and the 2015-2019 Consolidated Plan, respectively, as of June 30, 2020. Based on the information in Table 1, the City and its housing and community development partners surpassed the majority of the goals included in the 2019-2020 Action Plan and in the 2015-2019 Consolidated Plan.

To address the highest priority need to develop affordable rental housing, the City provided CDBG funds to Families Forward for the acquisition of a condominium housing unit to be used for affordable rental housing for a formerly homeless family. Construction continued on the Salerno Apartments project located at the corner of Sand Canyon and Nightmist, a project that will add 80 units of housing affordable to low-income families. In recognition of the multi-year implementation schedule necessary to implement a new construction project of this magnitude, the City adjusted the five-year goal for affordable rental housing when the Consolidated Plan was amended in June 2019. The 80 new affordable units at Salerno Apartments will be included among the goals and accomplishments of the 2020-2024 Consolidated Plan.

In the 2019-2020 Action Plan, the City also included CDBG and HOME funding to address each of the other high priorities of the 2015-2019 Consolidated Plan. The program accomplishments for each category are discussed below.

- **Affordable Housing Preservation:** The Residential Rehabilitation Program provided 6 loans to low-income homeowners to address deficient housing conditions.
- **Fair Housing Services:** Provided fair housing discrimination and landlord-tenant advisory services to 193 Irvine residents. This program also provided several workshops where housing providers and housing consumers learned about their rights and responsibilities under the Fair Housing Act and State law.
- **Youth Services:** Three nonprofit organizations provided youth services to Irvine schoolchildren, including Assistance League of Irvine (clothing, school supplies for 435 children), Irvine Children's Fund (before and after-school childcare for 36 children), and CASA of Orange County (transitional age youth program for nine children).
- **Senior Services:** The City of Irvine Meals on Wheels program provided home-delivered meals to 270 homebound senior citizens and Irvine Adult Day Health Services provided skilled nursing care for 75 senior citizens.
- **Special Needs Services:** Human Options provided domestic violence shelter and counseling services for 52 women and children.
- **Homelessness Prevention Services:** Families Forward provided transitional housing for

103 people, Project Self-Sufficiency provided homelessness prevention assistance to 40 people, South County Outreach provided homelessness prevention services including emergency rental payments to 81 people, and StandUp for Kids provided street outreach to 33 homeless youth. In the first six months of 2020, Families Forward used the new ESG funding source to provide homelessness prevention assistance to prevent 32 Irvine residents from being evicted from their homes.

- **City of Irvine Public Facilities and Improvements:** The 2018-2019 Community Facilities ADA Improvements project was completed during the program year. The 2018-2019 Plaza Park ADA Improvements and the 2019-2020 Bommer Canyon Park ADA Improvements, and 2019-2020 El Camino Real ADA Improvements projects made progress in design during the Program Year and will be completed during the 2020-2021 Program Year.
- **Other Public Facilities and Improvements:** The Human Options Shelter Rehabilitation Project replaced flooring, painted, and upgraded kitchens and bathrooms to create a more suitable living environment for victims fleeing domestic violence situations. In the last year, this facility sheltered 52 individuals.

Each of the activities that were underway during the 2019-2020 Program Year are listed in Figure 1 on the following page, including the amount of CDBG, ESG, or HOME funds allocated to the activity and the amount spent as of June 30, 2020. Figure 2 provides the numeric accomplishment goal for each activity and the level of accomplishment as of June 30, 2020.

Figure 1 – Use of CDBG and HOME Funds

Strategic Plan Goal / Activity	Source	Allocation	Spent through 6/30/20	Percent Spent
1. Affordable Rental Housing Development				
Families Forward: Affordable Housing Acquisition	CDBG	\$399,686.00	\$394,260.00	98.64%
^2018-2019 Chelsea Investment Corporation: Salerno Apartments	HOME	\$676,952.00	\$646,952.00	95.57%
	Subtotal	\$1,076,638.00	\$1,041,212.00	96.71%
2. Affordable Housing Preservation				
^Residential Rehabilitation Program	HOME	\$569,751.00	\$79,134.60	13.89%
^One Irvine Energy Efficiency Program	CDBG	\$91,305.00	\$0.00	0.00%
^2018-2019 Residential Rehabilitation Program	CDBG	\$421,453.00	\$274,878.27	65.22%
	Subtotal	\$1,082,509.00	\$354,012.87	32.70%
3. Fair Housing Services				
Fair Housing Foundation: Fair Housing Services	CDBG	\$17,119.00	\$17,119.00	100.00%
4. Youth Services				
Assistance League of Irvine: Operation School Bell	CDBG	\$40,000.00	\$40,000.00	100.00%
CASA of Orange County: Transitional Age Youth Program	CDBG	\$16,662.00	\$4,937.64	29.63%
Irvine Children's Fund: Before and After School Child Care	CDBG	\$50,000.00	\$50,000.00	100.00%
	Subtotal	\$106,662.00	\$94,937.64	89.01%
5. Senior Services				
City of Irvine: Meals on Wheels	CDBG	\$18,966.00	\$18,333.91	96.67%
Irvine Adult Day Health Services: Skilled Nursing Care Program	CDBG	\$31,704.00	\$28,191.47	88.92%
	Subtotal	\$50,670.00	\$46,525.38	91.82%
6. Special Needs Services				
Human Options: Domestic Violence Services	CDBG	\$12,000.00	\$9,345.95	77.88%
7. Homelessness Prevention Services				
Families Forward: Transitional Housing Program	CDBG	\$30,000.00	\$30,000.00	100.00%
Project Self-Sufficiency: Homelessness Prevention	CDBG	\$20,000.00	\$15,895.00	79.48%
South County Outreach: Homelessness Prevention	CDBG	\$20,000.00	\$20,000.00	100.00%
Stand Up for Kids: Street Outreach to Homeless Youth	CDBG	\$19,822.00	\$18,766.04	94.67%
^Families Forward: ESG19 Homelessness Prevention	ESG	\$126,807.00	\$13,618.00	10.74%
2-1-1 Orange County: ESG19 Data Collection	ESG	\$6,500.00	\$6,500.00	100.00%
	Subtotal	\$223,129.00	\$104,779.04	46.96%
8. City of Irvine Public Facilities Improvements				
^Bommer Canyon Park ADA Improvements	CDBG	\$653,543.00	\$0.00	0.00%
^El Camino Real ADA Improvements	CDBG	\$171,166.00	\$0.00	0.00%
^2018-2019 Plaza Park ADA Improvements	CDBG	\$508,953.00	\$4,515.00	0.89%
2018-2019 Community Facilities ADA Improvements	CDBG	\$441,404.00	\$306,606.95	69.46%
	Subtotal	\$1,775,066.00	\$311,121.95	17.53%
9. Other Public Facilities and Improvements				
Human Options: Shelter Rehabilitation Project	CDBG	\$191,665.00	\$191,665.00	100.00%
10. Program Administration				
CDBG Program Administration	CDBG	\$368,364.00	\$368,364.00	100.00%
HOME Program Administration	HOME	\$75,966.00	\$75,966.00	100.00%
ESG Program Administration	ESG	\$10,808.00	\$10,808.00	100.00%
	Subtotal	\$455,138.00	\$455,138.00	100.00%
Total for all Goals:		\$4,990,596.00	\$2,625,856.83	52.62%
* All activities are from the 2019-2020 Action Plan unless otherwise noted.				
^ Project(s) will continue in 2020-2021 and will be reported in the next CAPER.				

Figure 2 – Program Year Accomplishments by Strategic Plan Goal

Strategic Plan Goal / Activity	Unit of Measure	Expected	Actual	Percent Accomplished
1. Affordable Rental Housing Development				
Families Forward: Affordable Housing Acquisition	Household Unit	1	1	100.00%
^2018-2019 Chelsea Investment Corporation: Salerno Apartments	Household Unit	80	0	0.00%
2. Affordable Housing Preservation				
^Residential Rehabilitation Program	Household Unit	15	6	40.00%
^2018-2019 Residential Rehabilitation Program	Household Unit			
^One Irvine Energy Efficiency Program	Household Unit	4	0	0.00%
3. Fair Housing Services				
Fair Housing Foundation: Fair Housing Services	People	275	193	70.18%
4. Youth Services				
Assistance League of Irvine: Operation School Bell	People	400	435	108.75%
CASA of Orange County: Transitional Age Youth Program	People	12	9	75.00%
Irvine Children's Fund: Before and After School Child Care	People	35	36	102.86%
5. Senior Services				
City of Irvine: Meals on Wheels	People	200	270	135.00%
Irvine Adult Day Health Services: Skilled Nursing Care Program	People	85	75	88.24%
6. Special Needs Services				
Human Options: Domestic Violence Services	People	32	52	162.50%
7. Homelessness Prevention Services				
Families Forward: Transitional Housing Program	People	100	103	103.00%
Project Self-Sufficiency: Homelessness Prevention	People	50	40	80.00%
South County Outreach: Homelessness Prevention	People	55	81	147.27%
Stand Up for Kids: Street Outreach to Homeless Youth	People	30	33	110.00%
^Families Forward: ESG19 Homelessness Prevention	People	50	31	62.00%
2-1-1 Orange County: ESG19 Data Collection	NA	-	-	-
8. City of Irvine Public Facilities Improvements				
^Bommer Canyon Park ADA Improvements	People	14,270	0	0.00%
^El Camino Real ADA Improvements	People	14,270	0	0.00%
^2018-2019 Plaza Park ADA Improvements	People	14,178	0	0.00%
2018-2019 Community Facilities ADA Improvements	People	14,178	14,178	100.00%
9. Other Public Facilities Improvements				
Human Options: Shelter Rehabilitation Project	People	30	52	173.33%
10. Program Administration				
CDBG Program Administration	NA	-	-	-
HOME Program Administration	NA	-	-	-
* All activities are from the 2019-2020 Action Plan unless otherwise noted.				
^ Project(s) will continue in 2020-2021 and will be reported in the next CAPER.				

CR-10 - Racial and ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds*

Race / Ethnicity	CDBG	HOME	ESG
White	9,701	6	22
Black or African American	438	0	8
Asian	274	0	1
American Indian or American Native	3,739	0	0
Native Hawaiian or Other Pacific Islander	83	0	0
Total	14,235	6	31
Hispanic	1,252	0	16
Not Hispanic	12,983	6	15

* Note: The data in this table is supplied by HUD's database. The figures in this table represent the sum of the reported number of people, families, households or housing units reported during the Program Year, without regard to the number of people in each family, household or housing unit.

Narrative

Table 2 provides an aggregate of race and ethnicity data for the combined number of people, families, households or housing units reported as complete during the Program Year based on accomplishment data from all CDBG, ESG, and HOME activities reported in HUD's Integrated Disbursement and Information System (IDIS).

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Table 3 - Resources Made Available

Source of Funds	Resources Made Available in the 2019-2020 Action Plan	Amount Expended During Program Year
CDBG	\$2,153,749	\$1,705,120
ESG	\$144,115	\$30,926
HOME	\$871,161	\$802,053

*Note: This table generated by HUD's database provides the resources made available in the 2019-2020 Action Plan and the total CDBG, ESG, and HOME expenditures during the 2019-2020 Program Year. The amount expended includes prior year activities that were completed during the 2019-2020 Program Year.

Narrative

The 2019 HUD formula grant resources allocated in the Action Plan for the implementation of projects are identified in Table 3. The total CDBG resources allocated in the 2019-2020 Action Plan included \$1,841,822 of CDBG formula grant funds and \$311,927 of unexpended CDBG funds from prior years for a total CDBG investment of \$2,153,749. The ESG grant awarded to the City of Irvine for the first time in June 2019 was \$144,115. The HOME resources included \$759,667 of HOME grant funds and \$193,062 of HOME funds from prior years for a total HOME investment of \$952,729. A grand total of \$3,250,593 of CDBG, ESG, and HOME funds were allocated to projects in the 2019-2020 Action Plan.

Identify the geographic distribution and location of investments

Table 4 – Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide Area	100%	100%	All projects were Citywide projects.

*Note: The data in this table is generated by HUD's database. The City did not designate specific CDBG or HOME target areas in the 2015-2019 Consolidated Plan; therefore, 100 percent of all CDBG and HOME funds are represented under the "Citywide Area" designation.

Narrative

For the 2019-2020 Program Year, the City allocated 100 percent of its non-administrative CDBG, ESG, and HOME funds to projects and activities that benefit low- and moderate-income persons throughout the City of Irvine.

Leveraging

Explain how federal funds leveraged additional resources (private, state, and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the Action Plan.

To address housing and community development needs in Irvine, CDBG, ESG, and HOME entitlement grants are used to leverage a variety of funding resources in order to maximize the effectiveness of available funds. The CDBG Public Service activities leveraged private, state and other federal funds to deliver services for low- and moderate-income people.

HUD requires HOME Participating Jurisdictions (PJs) to match 25 percent of their HOME annual allocation on a Federal Fiscal Year (FFY) basis. For FFY 2019, the City of Irvine's matching liability was \$141,790.54. This matching liability was satisfied using excess match from prior fiscal years. The balance of HOME match carried forward to satisfy matching obligations during FFY 2020 is \$26,040,143.77. The ESG program requires a dollar-for-dollar match to be met by the City of Irvine for the administration and data collection activities, and by each subrecipient receiving a grant.

To support the development of the Salerno Apartments and address the goal to develop additional affordable rental housing in Irvine, the City transferred a vacant site received from The Irvine Company that is comprised of 2.58 acres, or 112,515 square feet, located at the northeast corner of Sand Canyon Avenue and Nightmist, to the Irvine Community Land Trust (ICLT) pursuant to the Affordable Housing Land Transfer Agreement between the City and ICLT dated June 30, 2016. In turn, ICLT then entered into a ground lease of the site to Cypress Village CIC, LP (Owner and Developer) per the November 2017 Affordable Housing and Development Agreement.

No other publicly owned land or property within the City of Irvine was used to address the needs identified in the Action Plan.

Table 5 – Fiscal Year Summary - HOME Match Report

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal Fiscal Year	\$26,181,934.31
2. Match contributed during current Federal Fiscal Year	\$0.00
3. Total match available for current Federal Fiscal Year (Line 1 plus Line 2)	\$26,181,934.31
4. Match liability for current Federal Fiscal Year	\$141,790.54
5. Excess match carried over to next Federal Fiscal Year (Line 3 minus Line 4)	\$26,040,143.77

Table 6 – Match Contribution for the Federal Fiscal Year

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contrib.	Cash (non- Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastruc- ture	Site Prep., Const. Materials, Donated labor	Bond Financing	Total Match
-	-	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Table 7 – HOME Program Income

HOME Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$112,515.12	\$319,681.77	\$339,272.42	\$0	\$92,924.47

HOME MBE/WBE report

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

Table 8 – Minority Business and Women Business Enterprises

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	2					2
Dollar Amount	\$52,300					\$52,300
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0
	Total	Women Business Enterprises		Male		
Contracts						
Number	2	0		2		
Dollar Amount	\$52,300	\$0		\$52,300		
Sub-Contracts						
Number	0	0		0		
Dollar Amount	\$0	\$0		\$0		

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

Table 9 – Minority Owners of Rental Property

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired and the cost of acquisition

Table 10 – Relocation and Real Property Acquisition

Parcels Acquired		0	\$0
Businesses Displaced		0	\$0
Nonprofit Organizations Displaced		0	\$0
Households Temporarily Relocated, not Displaced		0	\$0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0	\$0

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income and middle-income persons served.

Table 11 – Number of Households

	One-Year Goal	Actual
Number of homeless households to be provided affordable housing units	0	0
Number of non-homeless households to be provided affordable housing units	20	7
Number of special-needs households to be provided affordable housing units	0	0
Total	20	7

Table 12 – Number of Households Supported

	One-Year Goal	Actual
Number of households supported through rental assistance	0	0
Number of households supported through the production of new units	1	1
Number of households supported through the rehab of existing units	19	6
Number of households supported through the acquisition of existing units	0	0
Total	20	7

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Irvine has more affordable housing than any other city in Orange County with 4,569 units and 1,000 more underway. Over 80 percent of Irvine's affordable housing is reserved for households earning less than half of the Orange County median income. Some of these units are reserved for veterans, seniors, or persons with disabilities. For additional information about Irvine's substantial portfolio of affordable housing units and for information about other resources available through our nonprofit partners, please visit the City's affordable housing website at: <https://www.cityofirvine.org/affordable-housing>.

Tables 11 and 12 indicate the number of households supported with affordable housing assistance through the CDBG and HOME programs during the 2019-2020 Program Year.

Pursuant to HUD guidance, the number of households served in Tables 11 and 12 reflects only those units assisted with CDBG and HOME funds and does not represent the total number of households supported through the City's other affordable housing activities. The six households served with CDBG and HOME funds include six owner-occupied Residential Rehabilitation Program projects. The 2019-2020 Action Plan allocated \$569,751 of HOME funds and \$91,305 of CDBG funds for the preservation of 19 owner-occupied single-family dwellings as part of the Residential Rehabilitation Program and the One Irvine Energy Efficiency Grant Program. The Residential Rehabilitation Program served six households during the year including one extremely-low income household, three low-income households and two moderate-income households.

The goal to produce new units includes one CDBG-assisted property acquisition by Families Forward. That project was completed during the program year and the unit is now occupied by a low-income household. Additional affordable housing will be occupied when the Salerno Apartments project that received HOME funds in the 2018-2019 Action Plan is complete. Pursuant to HUD guidance, accomplishments from the Salerno Apartments must be reported in a future CAPER once the construction is complete and the units are occupied.

Discuss how these outcomes will impact future annual action plans.

The 2015-2019 Consolidated Plan - Strategic Plan identified a high priority need to preserve the supply of affordable housing. During the 2019-2020 Program Year, the City of Irvine invested CDBG and HOME funds in the rehabilitation of six owner-occupied single-family dwellings. In future annual action plans, the City anticipates continuing to invest in affordable housing preservation and investing in projects that will create new affordable housing opportunities for low-income residents.

In the Notice of Funding Availability released by the City of Irvine for the upcoming 2021-2022 Program Year, the City will actively seek project submissions from Community Housing Development Organizations (CHDOs) to address the HOME CHDO Reserve funds available from 2015-2020, representing 15% of each HOME grant allocation during that period.

Include the number of extremely low-income, low-income, and moderate-income families or households served by each activity where information on income by family size is required to determine the eligibility of the activity.

Table 13 – Number of Families or Households Served

Number Served	CDBG Actual	HOME Actual
Extremely Low-Income	3	1
Low-Income	3	5
Moderate-Income	1	1
Total	7	7

Narrative Information

The 2015-2019 Consolidated Plan - Strategic Plan identified high priority affordable housing needs including developing new affordable rental housing units and preserving the supply of affordable rental and owner-occupied housing. To preserve housing that is already affordable to low-income homeowners, the City's Residential Rehabilitation Program provided deferred loans to 62 households during the five year period of the Consolidated Plan, with six of those loans made during the 2019-2020 Program Year. The six households served included one extremely-low income household, three low-income households and two moderate-income households.

To address what HUD defines as "worst case housing need" – low-income residents who pay more than 50 percent of their income for housing costs—the City funded the Salerno Apartments project as part of the 2018-2019 Action Plan. The Salerno Apartments project is currently under construction and the 11 City of Irvine HOME-restricted units shall be rented to low-income households earning less than 50 percent of Area Median Income at rents consistent with the "Low" HOME rents published by HUD. Additionally, the Salerno project will include 35 permanent supportive housing units for homeless individuals, homeless veterans, developmentally disabled households. The permanent supportive housing units will be paid with other sources of funding from HUD and the County of Orange.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The January 2019 bi-annual Point-In-Time Homeless Count (PIT Count) data revealed that on any given night in Orange County, approximately 6,860 people are homeless, up from 4,792 counted in a prior effort undertaken in January 2017. This includes 2,899 people in shelters and 3,961 people without shelter. In Irvine, 127 people were counted who did not have shelter and three people counted who were sheltered, for a total of 130 homeless residents, comprising approximately 1.9 percent of Orange County's homeless population. To address incidences of homelessness in Irvine and to prevent extremely low-income Irvine families from becoming homeless, the City places a high priority on programs that work to prevent homelessness or rapidly assist homeless individuals living in the community.

To reach out to unsheltered homeless persons and assess their individual needs for the purpose of connecting them with available emergency shelter and transitional housing resources, the City of Irvine, through its Neighborhood Services Division, Public Safety Department and Community Services Department provided information and referrals — primarily to 2-1-1 Orange County. Additionally, to reduce and end homelessness, the City of Irvine provided CDBG public service funds for the following activities:

- Families Forward: Transitional Housing Program (103 residents served)
- South County Outreach: Homelessness Prevention Program (81 residents served)
- StandUp For Kids: Street Outreach to Homeless Youth (33 residents served)

For the 2019-2020 Program Year, the City received its first ever allocation of Emergency Solutions Grant (ESG) funds from HUD. This new resource provided for new homelessness prevention services to help seven households comprised of 31 Irvine residents, as discussed later in the ESG section of this CAPER.

Additionally, the COVID-19 pandemic resulted in significant business closures and other disruptions that put Irvine residents at risk of losing their housing. To address this situation that emerged more than halfway through the Program Year, the Irvine City Council approved a resolution on March 24, 2020 to address evictions and rent increases within the City. The resolution strongly discouraged landlords from evicting tenants or increasing rents during the pandemic when non-payment is a result of COVID-19 and the related mitigation efforts. Residents were advised to contact the City's Housing Administrator if their landlord provided notice of an eviction that conflicted with the City Council resolution.

Addressing the emergency shelter and transitional housing needs of homeless persons

To address the emergency shelter and transitional housing needs of homeless persons, the City continues to support the Families Forward Housing Program that provides transitional housing, counseling and case management to families at risk of homelessness. During the Program Year, Families Forward served 103 unduplicated persons. The South County Outreach Homelessness Prevention Program provided rental and utility assistance to 81 Irvine residents who were at risk of losing their housing. The City provided CDBG funds for the StandUp For Kids Street Outreach to Homeless Youth program that provided hygiene kits and housing referrals to 33 people.

Additionally, the City supports Human Options, an organization providing emergency shelter and support services to victims of domestic violence. The Human Options Family Healing Center is an on-site short-term transitional housing program with five self-contained apartments for abused women and their children who have successfully completed a 30-45 day emergency shelter program and are eligible to participate in the Family Healing Center program for up to three months. During the 2019-2020 Program Year, the City provided CDBG capital improvement funds to rehabilitate and modernize portions of the emergency shelter. The project was completed during the Program Year and 52 women and children were served in the facility this year.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

To help low-income individuals and families avoid becoming homeless, the City provides CDBG public service funds to the South County Outreach Homelessness Prevention program that provides emergency rental assistance to help residents prevent eviction from their homes in the event of unforeseen economic circumstances. The program also provides emergency utility assistance to prevent service disconnection. The program served 81 residents during the Program Year. Other South County Outreach services that support family well-being include a community food pantry, case management in the development of a self-sufficiency action plan and a computer learning lab.

Public institutions such as jails, hospitals, treatment facilities, mental health facilities, youth facilities, and foster care homes, may discharge clients without a plan for housing because there are not adequate resources to link the homeless to the services and housing they need to remain stable in the community. Effective discharge planning is critical to preventing homelessness and stopping the cycling of people through expensive public institutions.

The City coordinates with the Orange County Continuum of Care and other subrecipients receiving CDBG, ESG, and HOME funds to ensure that its HUD-funded programs are targeted, to the greatest extent feasible, to address the discharge of persons from publicly funded institutions or systems of care so that these individuals and families have access to public services and affordable housing opportunities necessary to prevent homelessness. As the City continues to receive ESG funding resources from HUD, including allocations under the CARES Act, the City will explore additional ways to prevent and address homelessness caused by discharge from public institutions, consistent with the seven strategies set forth by the County of Orange in the 10-Year Plan to End Homelessness (p. 52).

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The 2015-2019 Strategic Plan provided for the use of CDBG and ESG funds to support activities implemented by local nonprofit organizations that provide services to help prevent and eliminate homelessness, including families at risk of homelessness. To address the needs of homeless families, families with children, veterans and their families, the City supports the Families Forward Housing Program, which provides transitional housing, counseling and case management to families at risk of homelessness. Each year, Families Forward serves over 100 unduplicated individuals through its transitional housing program. When paired with financial counseling, career coaching and other available case management services, Families Forward makes certain that families are ready to succeed in their transition to permanent housing. The City also provided CDBG funds to StandUp For Kids, an organization that provides street outreach to homeless youth, volunteer staff scout the streets searching for youth who are homeless, at-risk, aging-out of foster care, and runaways. StandUp For Kids provides for basic needs including food, hygiene, clothing and linkage to housing resources.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There are no public housing developments in Irvine. All public housing programs consist of Housing Choice and Project-Based Housing Choice Vouchers administered by the Orange County Housing Authority (OCHA). Through participation in the County of Orange Cities Advisory Committee, Irvine continued to support OCHA in effective administration of its limited affordable housing resources. The City also continued to work with OCHA to include the residents with Section 8 Housing Choice Vouchers in the federally-funded programs administered by the City.

As of June 30, 2020, OCHA administered a total of 8,695 Housing Choice Vouchers, 342 CoC Vouchers, 164 Family Self Sufficiency Vouchers, 165 Family Unification Program Vouchers, and 476 Veterans Affairs Supportive Housing Vouchers throughout Orange County. Of these, 1,193 were issued to Irvine residents. OCHA monitors all units to ensure they are in adequate condition, meeting the Section 8 Housing Quality Standards. To address the needs of public housing residents, the OCHA Board of Directors and staff are implementing the goals listed below.

- Apply for additional housing assistance funding and programs that may become available.
- Explore the use of Project-Based Housing Choice Vouchers or other housing funds to promote the construction or acquisition activities that will result in additional units or developments that will serve special needs populations.
- Ensure consistent quality of assisted housing services by maintaining high performer status in Section Eight Management Assessment Program (SEMAP) scores.
- Promote Family Self-Sufficiency incentives and homeownership opportunities for Housing Choice Voucher participants in partnership with local programs and related service providers.
- Expand assisted housing choices by conducting outreach efforts to increase the number of property owners and their participation in housing assistance programs.
- Identify and utilize technology to enhance operational effectiveness and efficiency in delivery of housing assistance services.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

OCHA supports resident councils and actively seeks input from Public Housing Agency (PHA) residents concerning the management and implementation of OCHA policies and procedures. Housing prices in Orange County are so high that homeownership opportunities are limited for OCHA residents. On a limited basis, OCHA has partnered with Habitat for Humanity to provide

affordable homeownership units. During the Program Year, OCHA also managed a Housing Choice Voucher Homeownership Program that is available to OCHA tenants.

Actions taken to provide assistance to troubled PHAs

N/A, OCHA is designated as a High Performing PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The two primary barriers to affordable housing identified in the 2015-2019 Consolidated Plan include housing affordability and the lack of monetary resources for affordable housing. As discussed in the Consolidated Plan's Strategic Plan section, a significant portion of the monetary resources that were used for affordable housing in the past included tax increment financing through the former Redevelopment Agency that was eliminated as a result of changes in state policy and law.

To address housing affordability and the lack of monetary resources for affordable housing, the Strategic Plan called for the investment of a significant portion of CDBG and HOME funds for the development of 134 new affordable rental housing units during the five-year period of the Consolidated Plan and the rehabilitation and preservation of 65 existing affordable housing units over the five year period of the Consolidated Plan. During the fifth year of the Consolidated Plan (the 2019-2020 Program Year), the City provided owner-occupied rehabilitation loans to six households to maintain their homes in decent, safe and sanitary condition. For the five-year period of the Consolidated Plan, 135 new affordable rental housing units were created using CDBG and HOME funds and 62 existing affordable housing units received owner-occupied housing rehabilitation assistance.

In future Program Years, the City will continue to leverage its CDBG and HOME funds to attract private and other available public resources, including land conveyed to the City for the purpose of affordable housing, to facilitate new affordable housing development.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The primary obstacles to meeting the underserved needs of low- and moderate-income households include lack of funding from federal, state and other local sources, and the high cost of housing that is not affordable to low-income people. To address these obstacles, the City invested CDBG and HOME funds in projects that provided:

- Loans to six low- and moderate-income homeowners for home improvements;
- Funding to construct 80 units of new affordable rental housing at Salerno Apartments; and
- Projects that prevented homelessness.

To address underserved needs, 100 percent of the City's 2019-2020 expenditures benefitted low- and moderate-income households or those presumed under HUD regulations to be low- and moderate-income.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Residential Lead Based Paint Hazard Reduction Act of 1992 (Title X) emphasizes prevention of childhood lead poisoning through housing-based approaches. To reduce lead-based paint hazards, the rehabilitation of housing units built prior to January 1, 1978 included a lead-based paint test and risk assessment report. Where lead-based paint is identified, the City ensured that developers and contractors incorporated safe work practices or abated the lead-based paint as part of the scope of work to effectively reduce lead-based paint hazards to children in accordance with federal regulations.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

During the Program Year, the City supported the following strategies and actions to reduce the number of poverty-level families:

- Partnered with housing developers to implement the City's Inclusionary Zoning Ordinance (which makes affordable housing an integral part of every newly constructed residential project in the City);
- Invested HOME funds in activities to expand the supply of housing that is affordable to low- and moderate-income households;
- Contributed financial support for the activities of the Irvine Community Land Trust, a nonprofit organization dedicated to creating and maintaining permanently affordable housing in Irvine;
- Supported a continuum of housing and public service programs to prevent and eliminate homelessness;
- Supported housing preservation programs that ensure low-income households have a safe, decent and appropriate place to live; and
- Supported public services through various nonprofits funded by CDBG that serve the community's youth, seniors, families, veterans and those with special needs.

In addition to these efforts, mainstream state and federal resources also contributed to reducing the number of individuals and families in poverty. Federal programs such as the Earned Income Tax Credit and Head Start provided a pathway out of poverty for families who were ready to pursue employment and educational opportunities. Poverty-level families also had access to CalWORKS, CalFresh (formerly food stamps) and Medi-Cal. Together these programs provided individuals and families with employment assistance, subsidy for food, medical care, childcare and cash payments to meet basic needs such as housing, nutrition, and transportation.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The institutional delivery system in Irvine is high-functioning and collaborative — particularly the relationship between local government and the nonprofit sector comprised of a network of capable community-based organizations that are delivering a full range of services to residents.

Affordable housing development and preservation activities were carried out by the Neighborhood Services Division of the Community Development Department in partnership with housing developers and contractors. Public service activities were carried out by nonprofit organizations and City departments to achieve the Strategic Plan goals. The Neighborhood Services Division and the Public Works Department actively worked during the Program Year to implement four public facilities improvement projects funded through the 2018-2019 and 2019-2020 Action Plans.

One of the key ways the City is developing and expanding institutional structure to meet underserved needs is by funding a wide variety of services targeted to Irvine residents including youth, seniors, individuals or families at risk of homelessness, veterans and other special needs populations with CDBG public service grants and ESG grants to prevent and eliminate homelessness.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

To enhance coordination between public and private housing and social service agencies, the City continued consulting with and inviting a wide variety of agencies and organizations involved in the delivery of housing and supportive services to low- and moderate-income residents to participate in the CDBG, ESG, and HOME program through the annual Notice of Funding Availability process.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Activities implemented during the 2019-2020 Program Year followed the recommendations of the 2015 Analysis of Impediments to Fair Housing Choice (2015 AI) that was adopted by the Irvine City Council in April, 2015. The 2015 AI concluded there were no impediments to fair housing choice in Irvine. To ensure this condition continues into the future, the 2015-2019 Fair Housing Plan provided recommendations designed to continue addressing the regional impediments to fair housing choice that were identified in the Orange County Regional Analysis of Impediments to Fair Housing Choice in 2011 (2011 AI) – a report that also did not identify any impediments specific to the City of Irvine.

For the 2019-2020 Program Year, the City contracted with the Fair Housing Foundation to provide fair housing education and general housing services to Irvine residents to prevent incidences of housing discrimination. Implementation of the 2015-2019 Fair Housing Plan

recommendations during the Program Year was principally undertaken by the Fair Housing Foundation, with the participation of the City of Irvine Neighborhood Services Division.

Regional Impediment 1: Housing Discrimination

Regionally, there were a number of complaints filed annually by Orange County residents alleging discriminatory practices in rental and ownership housing. The leading bias identified in the 2011 AI was physical or mental disability (35 percent of all complaints). This trend continued in 2015 according to data supplied by the Fair Housing Foundation and reported in the 2015 AI.

Actions Taken: During the 2019-2020 Program Year, Fair Housing Foundation provided services that addressed general housing and fair housing discrimination to 193 residents and provided fair housing education services throughout Irvine. Outreach included seven informational booths at community events; seven overview presentations to community-based organizations, resident associations and government agencies; and seven workshops tailored to specific audiences, including three Certificate Management Trainings, two Landlord Workshops and two Tenant Workshops.

Regional Impediment 2: Discriminatory Advertising

Regionally, there were incidents of discriminatory advertising that have the potential to discourage a certain type of renter or buyer from pursuing a housing opportunity. Advertisements indicating a preference for a certain type of tenant or buyer such as “no pets” “no children” “No Section 8” or “Ideal for single adult” have the effect of housing discrimination.

Actions Taken: During the 2019-2020 Program Year, Fair Housing Foundation provided fair housing education services in Irvine, including three Certificate Management training classes for property owners, managers, management companies, and real estate professionals.

Regional Impediment 3: Denial of Reasonable Modifications/Reasonable Accommodations

It is unlawful to refuse to make reasonable accommodations for disabled persons. Section 804 (3) of the 1968 Fair Housing Act states that discrimination includes: (A) a refusal to permit, at the expense of the handicapped person, reasonable modifications of existing premises occupied or to be occupied by such person if such modifications may be necessary to afford such person full enjoyment of the premises, except that, in the case of a rental, the landlord may where it is reasonable to do so condition permission for a modification on the renter agreeing to restore the interior of the premises to the condition that existed before the modification, reasonable wear and tear excepted; and (B) a refusal to make reasonable accommodations in rules, policies, practices, or services, when such accommodations may be necessary to afford such person equal opportunity to use and enjoy a dwelling. The 2011 AI

indicated that denial of reasonable modifications or accommodations was an issue in the Orange County region and fair housing data supplied by the Fair Housing Foundation for the 2015 AI indicated this continues to be a challenge for residents with disabilities.

Actions Taken: During the 2019-2020 Program Year, the Fair Housing Foundation continued providing fair housing education workshops such as the “Accommodation and Modification 101 Workshop” to housing providers and continued providing access to Certificate Management classes for rental property owners and managers.

Regional Impediment 4: Hate Crimes

Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of 20-30 households per year in Orange County. According to the 2015 AI, the number of hate crime incidents occurring within the Irvine city limits diminished from seven in 2011 to one in 2013 (Source: Federal Bureau of Investigation (FBI) hate crimes data collected from local law enforcement as part of Uniform Crime Reporting statistics). The Irvine Police Department reported 11 hate crimes to the FBI from 2011-2013. The most prevalent bias motivations reported were religion and ethnicity, accounting for eight out of 11 cases or 72 percent of all hate crimes.

Actions Taken: The Neighborhood Services Division continued to monitor FBI data to determine if there are actions that may be taken by the City or the Fair Housing Foundation to address potential discrimination linked to the bias motivations of hate crimes. According to the most recent available data published since the adoption of the 2015 AI, seven hate crimes were reported in Irvine for calendar year 2019 including four under the bias motivation of race, one under religion, and two under sexual orientation. During calendar year 2018 two hate crimes were reported in Irvine including one under the bias motivation of race and one under religion. During calendar year 2017, four hate crimes were reported under the bias motivation of race, ethnicity or ancestry. In 2016, two hate crimes were reported under the bias motivation of race, ethnicity or ancestry. In 2015, three hate crimes were reported, including one incident motivated by race, one incident motivated by religion and one incident motivated by sexual orientation. Four hate crimes were reported in Irvine for calendar year 2014, including three incidents motivated by race and one incident motivated by religion.

The City will continue to contract with the Fair Housing Foundation to educate residents and housing providers concerning discrimination based on ethnicity, race or religion.

Regional Impediment 5: Unfair Lending

The 2011 AI supplied Countywide data suggesting that loan denial rates experienced by Hispanic and Black/African American applicants create an impediment to fair housing choice as they have loans denied at rates 1.5 to 2.0 times greater than White applicants throughout the region. The 2011 AI did not provide Home Mortgage Disclosure Act (HMDA) data specific to the

City of Irvine. In the 2015 AI, the City examined 2012 HMDA data (the most recent available as of that writing). The 2015 AI did not identify any patterns of unfair lending in the City of Irvine.

Actions Taken: The Neighborhood Services Division reviewed recent HMDA data as recommended in the Fair Housing Plan contained within the 2015 AI. There were no discernable patterns of unfair lending in the City of Irvine based on this evaluation.

2020-2024 Regional Analysis of Impediments

The City of Irvine participated in the Regional Analysis of Impediments to Fair Housing Choice for Orange County that will cover grant years 2020-2024 (July 1, 2020 – June 30, 2025). This new analysis was adopted by the City Council on May 26, 2020, containing the following goals specific to the City of Irvine:

- Ensure compliance with the HCD-certified Housing Element
- Update the Density Bonus Ordinance to comply with current State law
- Review and amend the Inclusionary Housing Ordinance, as necessary, to increase its effectiveness
- Review and amend the Accessory Dwelling Unit (ADU) Ordinance to comply with State requirements and further increase housing supply
- Create Objective Development Standards for Supportive Housing. These standards would be for new construction of Supportive Housing
- Work with the City's fair housing services provider, continue to invest in local eviction prevention strategies to reduce the number of homeless individuals and families in Irvine
- Work with the City's fair housing services provider, continue to invest in landlord and tenant counseling and mediation services, unlawful detainer assistance, housing discrimination services, and homebuyer education and outreach

The City will report its progress addressing these goals in future CAPERs.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

To ensure that CDBG and HOME funds are used efficiently and in compliance with applicable regulations, the City provided technical assistance to all subrecipients at the beginning of the Program Year and monitored all subrecipients throughout the Program Year.

Technical Assistance

To enhance compliance with federal program regulations, the City provided a Notice of Funding Availability (NOFA) workshop on November 6, 2018 to review the Consolidated Plan goals, program requirements and available resources with potential applicants. Subsequent to the approval of the Annual Action Plan, a mandatory subrecipient workshop was held on June 26, 2019 to review program regulations in detail, to provide useful forms and resources for documenting compliance and to review the City's compliance procedures and requirements. Additionally, individualized technical assistance was provided on an as-needed basis during the Program Year.

Activity Monitoring

All activities were monitored, beginning with a detailed review upon receipt of an application to determine eligibility, conformance with a National Objective and conformance with an Action Plan goal. This review also examined the proposed use of funds, eligibility of the service area, the intended beneficiaries, and likelihood of compliance with other federal requirements such as the National Environmental Policy Act, the System for Award Management (SAM) debarment list, prevailing wage, Minority and Women Business Enterprise, Section 3 and federal acquisition and relocation regulations, as applicable.

Subrecipients were required to submit an audit and other documentation to establish their capacity, and any findings noted in the audit were reviewed with the applicant. Eligible applications were then considered for funding. Neighborhood Services Division staff reviewed quarterly performance reports and invoices throughout the year as part of desk monitoring. For CDBG public service activities, on-site monitoring will be conducted during the 2020-2021 Program Year in-person as soon as it is safe to meet in person following the COVID-19 pandemic, or via teleconference, to ensure compliance. These reviews will include both a fiscal and programmatic review of the subrecipient's activities. The reviews will determine if each subrecipient complied with the program regulations and City contract. Areas of review will include overall administration, financial systems, appropriateness of program expenditures, program delivery, client eligibility determination and documentation, reporting systems, and

achievement toward achieving contractual goals. Following the monitoring visit, a written report will be provided delineating the results of the review and any findings of non-compliance and the required corrective action. Subrecipients will be given 30 days to provide the City with corrective actions taken to address any noted findings. For CDBG capital projects, monitoring will also include compliance with Regulatory Agreement requirements. For HOME funded activities, annual monitoring was conducted on renter occupied units to ensure that household income, rents and utility allowances were in compliance with applicable limits pursuant to the affordability covenant. For ownership units, annual monitoring of occupancy was conducted throughout the affordability period.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the City's adopted Citizen Participation Plan, a public notice was published in the *Irvine World News* on December 3, 2020, notifying the public of the availability of the Consolidated Annual Performance and Evaluation Report for a 15-day public review and comment period. A copy of the public notice is included in Appendix A.

The draft CAPER was available from December 7, 2020 to December 21, 2020 on the City's website. Due to the COVID-19 pandemic and related public facility closures, physical copies of the document were not available for review at City Hall. However, residents could request a reasonable number of free copies of the report by contacting the Community Development Department – Neighborhood Services Division. Residents were encouraged to review the CAPER and provide any written comments by mail to Charles Kovac, Housing Administrator, or via email to ckovac@cityofirvine.org. A summary of written comments received during the public review and comment period is included in Appendix B.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The 2019-2020 Program Year was the fifth and final year of the 2015-2019 Consolidated Plan. The City met or surpassed the majority of its five-year and one-year goals for this reporting period and did not change its program objectives or the projects and activities that utilized CDBG funds.

CDBG-funded activities contributed significantly to the City's progress toward meeting the high priority needs identified in the Strategic Plan. As shown in Table 1 on page 2 of this document, CDBG funds are contributing to all of the Strategic Plan goals including Affordable Housing Development, Affordable Housing Preservation, Fair Housing Services, Homelessness Prevention Services, Senior Services, Special Needs Services, Youth Services, City of Irvine Public Facilities Improvements, and Other Public Facilities Improvements. The following paragraphs describe the CDBG-funded activity accomplishments for the 2019-2020 Program Year:

Affordable Housing Development

The Families Forward Affordable Housing Acquisition project used CDBG funds and Families Forward private donations to purchase one condominium housing unit to be used as permanent affordable rental housing. The unit was acquired during the spring of 2020 and is now occupied by a low-income Irvine resident.

Affordable Housing Preservation

The Residential Rehabilitation Program provided four CDBG-funded loans and two HOME-funded loans of up to \$25,000 to homeowners to address critical home repair needs including, but not limited to, cabinetry, countertops, electrical work, flooring, heating and cooling, painting, plumbing, roofing, structural repairs, weatherization and disabled accessibility improvements. The Residential Rehabilitation Program ensures that any health and safety concerns or code violations are addressed as part of the rehabilitation project.

Fair Housing Services

The Fair Housing Services activity implemented by the Fair Housing Foundation provided 193 residents with services designed to affirmatively further fair housing choice through the provision of fair housing education, counseling, anti-discrimination and landlord-tenant mediation services. Outreach and education services provided in Irvine included booths at community events, coordination with local nonprofit community agencies,

Certificate Management Training for rental housing managers, educational workshops for landlords, educational workshops for residents, dissemination of brochures and flyers containing fair housing information and public service announcements.

Homelessness Prevention Services

To support a continuum of services in Orange County to prevent and eliminate homelessness, CDBG funds helped Families Forward provide 103 residents with transitional housing and a comprehensive array of services such as counseling, career coaching, food, and life-skills education to address the needs of individual families. The Homelessness Prevention Program operated by South County Outreach provided rent and utility payment assistance to help 81 residents avoid eviction from their homes or disconnection of utility services. The StandUp For Kids Street Outreach to Homeless Youth program provided services to 33 residents.

Senior Services

To promote independent living for senior citizens, Irvine Adult Day Health Services Skilled Nursing Care Program provided daily medical supervision and treatment intervention services to 75 seniors. Services included assessment and monitoring of blood pressure, Diabetic management, medication management, fluid and nutrition intake, hygiene, personal care needs, ambulation and safety and other conditions as needed to ensure the best possible health. The City of Irvine Meals on Wheels Program provided home-delivered meals to 270 homebound seniors.

Special Needs Services

Special Needs Services include, but are not limited to, those concerned with disabilities, domestic violence, veterans, substance abuse and HIV/AIDS. To assist residents with special needs, Human Options Domestic Violence Services Program provided 52 residents with individual and group counseling and legal assistance to improve the safety and well-being of survivors of domestic violence.

Youth Services

To provide youth with appropriate health, fitness, recreational and educational services, the Operation School Bell program implemented by the Irvine Chapter of Assistance League International provided new school clothes and shoes, hygiene kits, backpacks, books and school supplies to 435 school children (K-12).

The Irvine Children's Fund Before and After School Child Care program provided 50 percent child care scholarships for 36 children attending before and after school child care sites located at Irvine Unified School District elementary schools.

The Court Appointed Special Advocates (CASA) program provided a transition aged youth program where nine Irvine youth were represented in the courts.

City of Irvine Public Facilities Improvements

To improve City of Irvine public facilities serving seniors and residents with disabilities who are presumed under HUD regulations to be low- and moderate-income, the City completed the 2018-2019 ADA Improvements project at park and recreational facilities. The City also made progress on design of the 2018-2019 Plaza Park ADA Improvements Project, the El Camino Real ADA Improvements Project, and the Bommer Canyon Park ADA Improvements Project. Each of these projects will be completed during the 2020-2021 Program Year.

Other Public Facilities Improvements

To improve other public facilities that are not owned or operated by the City of Irvine, but that serve low- and moderate-income Irvine residents, the City provided funds to Human Options to rehabilitate their emergency domestic violence shelter. The project was completed in June 2020.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Maintaining HOME-assisted affordable housing is a high priority. During the Program Year, the Neighborhood Services Division inspected HOME-assisted properties currently in their affordability period as required to determine compliance with the housing codes and other applicable regulations. Where any deficiencies existed, the property owner and property management were notified to make repairs and Neighborhood Services Division staff followed up to ensure completion of the required repairs.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Each of the HOME-assisted properties with more than five units maintains an Affirmative Fair Housing Marketing Plan. During annual monitoring, the annual Affirmative Fair Housing Marketing Report and waitlist are reviewed to ensure compliance with HUD requirements to affirmatively further fair housing choice.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The City receipted \$319,681.77 of HOME program income during the Program Year from Residential Rehabilitation Program loan payoffs. These funds will be committed and drawn down for HOME Residential Rehabilitation Program projects during the 2020-2021 Program Year.

Describe other actions taken to foster and maintain affordable housing. 91.220(k)

As of June 2020, Irvine has more affordable housing than any other city in Orange County with 4,569 units and 1,000 more underway. Some of these opportunities were assisted with HUD funds. Most of these opportunities are as a result of Irvine's inclusionary housing ordinance that requires housing developers to either set aside affordable units in each new housing development or pay in lieu fees so that those affordable units may be constructed as part of future developments.

Over 80 percent of Irvine's affordable housing is reserved for households earning less than half of the Orange County median income. Some of these units are reserved for veterans, seniors, or persons with disabilities. For additional information about Irvine's substantial portfolio of affordable housing units and for information about other resources available through our nonprofit partners, please visit the City's affordable housing website at:

<https://www.cityofirvine.org/affordable-housing>.

CR-60 - ESG 91.520(g) Supplement to the CAPER in e-snaps

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	Irvine
Organizational DUNS Number	072511363
EIN/TIN Number	952759391
Identify the Field Office	Los Angeles
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Orange County

ESG Contact Name

Prefix	Mr.
First Name	Charles
Last Name	Kovac
Title	Housing Administrator

ESG Contact Address

Street Address 1	PO Box 19575
City	Irvine
State	CA
ZIP Code	92623-9575
Phone Number	949-724-7452
Fax Number	949-724-7458
Email Address	ckovac@cityofirvine.org

2. Reporting Period

Program Year Start Date	07/01/2019
Program Year End Date	06/30/2020

3a. Subrecipient Form

Subrecipient or Contractor Name	Families Forward
City	Irvine
State	CA
Zip Code	92618
DUNS Number	610093825
Is subrecipient a victim services provider	No
Subrecipient Organization Type	Nonprofit
ESG Subgrant or Contract Award Amount	\$126,807

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	13
Children	18
Don't Know/Refused/Other	-
Missing Information	-
Total	31

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	-
Children	-
Don't Know/Refused/Other	-
Missing Information	-
Total	-

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	-
Children	-
Don't Know/Refused/Other	-
Missing Information	-
Total	-

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	-
Children	-
Don't Know/Refused/Other	-
Missing Information	-
Total	-

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	13
Children	18
Don't Know/Refused/Other	-
Missing Information	-
Total	31

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	15
Female	16
Transgender	-
Don't Know/Refused/Other	-
Missing Information	-
Total	31

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	18
18-24	2
25 and over	11
Don't Know/Refused/Other	-
Missing Information	-
Total	31

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	1	1	-	-
Victims of Domestic Violence	0	0	-	-
Elderly	0	0	-	-
HIV/AIDS	0	0	-	-
Chronically Homeless	0	0	-	-
Persons with Disabilities:				
Severely Mentally Ill	0	0	-	-
Chronic Substance Abuse	0	0	-	-
Other Disability	0	0	-	-
Total (unduplicated if possible)	0	0	-	-

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	-
Number of New Units – Conversion	-
Total Number of bed - nights available	-
Total Number of bed - nights provided	-
Capacity Utilization	-

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

City staff coordinates with other the cities of Anaheim, Garden Grove, Santa Ana, and the County of Orange have formed the Orange County ESG Collaborative to discuss policies and procedures, how best to allocate ESG funds, as well as a variety of program and homeless issues. The Collaborative continues to develop and share forms such as intake forms, client participation agreements, checklists for monitoring and evaluating project and agency performance, and reimbursement forms for purposes of consistency and streamlining the process for all applicable parties. Staff consults with the CoC on a regular basis, attends meetings, and is involved in the Continuum of Care.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	-	-	\$13,618
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	-	-	-
Expenditures for Housing Relocation & Stabilization Services - Services	-	-	-
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	-	-	-
Subtotal Homelessness Prevention	-	-	\$13,618

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	-	-	-
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	-	-	-
Expenditures for Housing Relocation & Stabilization Services - Services	-	-	-
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	-	-	-
Subtotal Rapid Re-Housing	-	-	-

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	-	-	-
Operations	-	-	-
Renovation	-	-	-
Major Rehab	-	-	-
Conversion	-	-	-
Subtotal	-	-	-

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	-	-	-
HMIS	-	-	\$6,500
Administration	-	-	\$10,808

Table 28 - Other Grant Expenditures**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2017	2018	2019
	-	-	\$30,926

Table 29 - Total ESG Funds Expended**11f. Match Source**

	2017	2018	2019
Other Non-ESG HUD Funds	-	-	-
Other Federal Funds	-	-	-
State Government	-	-	-
Local Government	-	-	\$17,308
Private Funds	-	-	\$13,618
Other	-	-	-
Fees	-	-	-
Program Income	-	-	-
Total Match Amount	-	-	\$30,926

Table 30 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	2017	2018	2019
	-	-	\$30,926

Table 31 - Total Amount of Funds Expended on ESG Activities



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APPENDIX A
Public Notice

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Irvine World News

190 S. Towne Centre Place Suite 100
Anaheim, CA 92806
14-796-2209

191001

IRVINE, CITY OF- LEGALS
CIVIC CENTER PLZ
ATTN: ACCOUNTS PAYABLE
IRVINE, CA 92606-5208

FILE NO. CDBG/HOME/ESG Annual Perf

AFFIDAVIT OF PUBLICATION

STATE OF CALIFORNIA, }
County of Orange } SS.

I, _____, a citizen of the United States and a resident of the
county aforesaid; I am over the age of eighteen years, and
a party to or interested in the above entitled matter. I
am the principal clerk of the Irvine World News, a
newspaper that has been adjudged to be a newspaper of
general circulation by the Superior Court of the County of
Orange, State of California, on August 23, 1990, Case No.
54653 in and for the City of Irvine, County of Orange,
State of California; that the notice, of which the annexed
true printed copy, has been published in each regular
entire issue of said newspaper and not in any
supplement thereof on the following dates, to wit:

12/03/2020

I hereby certify (or declare) under the penalty of perjury under the
laws of the State of California that the foregoing is true
and correct:

Witness my hand and seal at Anaheim, Orange County, California, on
December 03, 2020.



Signature

PROOF OF PUBLICATION



NOTICE OF PUBLIC REVIEW

CDBG/HOME/ESG Annual Performance and Evaluation Report

Program Description: Pursuant to the United States Department of
Housing and Urban Development regulation
the City of Irvine has prepared the draft Consolidated Annual Performance and Evaluation
Report (CAPER) for the 2019-2020 Program
Year. The CAPER provides an assessment of
the City's performance in meeting housing and
community development goals as outlined in
the previously adopted Program Year 2019-2020
Action Plan. Additionally, the CAPER discusses
any potential changes the City may anticipate
making in the upcoming year as a result of
the assessment.

Citizen Involvement: Do you have any comments? Questions? Concerns? You are invited to review the CAPER
and provide written comments to the Community
Development Department.

Information Available: The City of Irvine encourages citizen participation in the Community Development Block
Grant, Emergency Solutions Grant, and HOME
Investment Partnerships Program grant management
process. Written comments can be
forwarded to the Community Development Department -
Neighborhood Services Division.

A copy of the 2019-2020 CAPER will be available
for public review and comment from December 7,
2020 to December 21, 2020, online at
www.cityofirvine.org/cdbg. Due to the COVID-19
pandemic and related public facility closures,
physical copies of the document will not be
available for review at City Hall. However,
residents may request a reasonable number of
free copies of the report by contacting the Community
Development Department.

ADA Compliance: It is the intention of the City of Irvine to comply
with the Americans with Disabilities Act in all
respects. If you need special assistance beyond
what is normally provided, the City of Irvine
will attempt to accommodate you in every reasonable
manner. Please contact the Kim
Radding at 949-724-7444.

Language Access: Pursuant to Executive Order
13166

한국어로 된 서류 안내 및 번역에 대해 더 많은 정보가 필요한 경우, 949-724-7444로
Kim Radding (오)로 문의해 주시기 바랍니다.

Nếu bạn cần biết thêm bất kỳ thông tin nào liên quan đến thông báo này hoặc tài liệu
dịch thuật tiếng Việt, vui lòng liên hệ Kim Radding tại 949-724-7444.
如果您需要进一步了解此通知或这些文件的中文译本方面的信息，请联系 Kim
Radding 的 949-724-7444。

Si necesita más información sobre este aviso o la traducción de documentos en
español, comuníquese con Kim Radding al 949-724-7444.

Kim Radding へお問い合わせください。または、949-724-7444 までお問い合わせください。

この通知または日本語の文書の翻訳に関する詳細情報が必要な場合は、949-724-
7444 に Kim Radding に連絡してください。

إذا كنت ترغب في الحصول على أي معلومات إضافية تتعلق بهذا الإعلان أو ترجمة المستندات باللغة العربية، فواصل
Kim Radding على 949-724-7444.

City Contact: For more information or to submit written
comments to the Community Development Department -
Neighborhood Services Division,
please contact Charles G. Kovac, Housing Administrator,
at 949-724-7452, One Civic Center
Plaza, Irvine, CA 92606, or via email at ckovac@cityofirvine.org

Published:

December 3, 2020 (Irvine World News)

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APPENDIX B
Summary of Citizen Participation Comments

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Summary of Public Comments

Public Review and Comment Period
December 7, 2020 to December 21, 2020

<p>No public comments were received.</p>



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APPENDIX C
IDIS PR26 Financial Report

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Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	P11 PY	2,065,337.22
02 ENTITLEMENT GRANT	P5	1,841,822.00
03 SURPLUS URBAN RENEWAL		0.00
04 SECTION 108 GUARANTEED LOAN FUNDS		0.00
05 CURRENT YEAR PROGRAM INCOME	P7	184,798.42
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)		0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT		0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT		0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE		0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)		4,091,957.64

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION		1,383,915.26
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	P8	(47,159.50)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	P8	1,336,755.76
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	P8	368,364.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS		0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES		0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	P10	1,705,119.76
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)		2,386,837.88

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS		0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING		0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	P3	1,383,915.26
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT		0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)		1,383,915.26
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)		103.53%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:	
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION		0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS		0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)		0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	P8	252,589.01
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR		0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR		0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS		0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)		252,589.01
32 ENTITLEMENT GRANT	P5	1,841,822.00
33 PRIOR YEAR PROGRAM INCOME		26,415.75
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP		0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)		1,868,237.75
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)		13.52%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	P8	368,364.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR		0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR		0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS		0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)		368,364.00
42 ENTITLEMENT GRANT		1,841,822.00
43 CURRENT YEAR PROGRAM INCOME	P7	184,798.42
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP		0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)		2,026,620.42
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)		18.18%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	1	631	6371547	Families Forward: Affordable Housing Acquisition	01	LMH	\$394,260.00
					01	Matrix Code	\$394,260.00
2019	10	647	6329956	Human Options: Shelter Rehabilitation	03C	LMC	\$630.00
2019	10	647	6348173	Human Options: Shelter Rehabilitation	03C	LMC	\$3,015.00
2019	10	647	6365765	Human Options: Shelter Rehabilitation	03C	LMC	\$450.00
2019	10	647	6375260	Human Options: Shelter Rehabilitation	03C	LMC	\$4,050.00
2019	10	647	6383004	Human Options: Shelter Rehabilitation	03C	LMC	\$810.00
2019	10	647	6395921	Human Options: Shelter Rehabilitation	03C	LMC	\$1,845.00
2019	10	647	6397842	Human Options: Shelter Rehabilitation	03C	LMC	\$7,200.00
2019	10	647	6408120	Human Options: Shelter Rehabilitation	03C	LMC	\$173,665.00
					03C	Matrix Code	\$191,665.00
2018	8	618	6303422	City of Irvine: Community Facility ADA Improvements	03F	LMC	\$9,208.32
2018	8	618	6357719	City of Irvine: Community Facility ADA Improvements	03F	LMC	\$297,398.63
2018	8	619	6320778	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$387.50
2018	8	619	6348173	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$1,526.25
2018	8	619	6365765	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$298.75
2018	8	619	6375260	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$1,932.50
2018	8	619	6383004	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$201.25
2018	8	619	6395921	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$40.00
2018	8	619	6397842	City of Irvine: Plaza Park ADA Improvements	03F	LMC	\$128.75
					03F	Matrix Code	\$311,121.95
2019	5	637	6352487	City of Irvine: Meals on Wheels	05A	LMC	\$5,403.24
2019	5	637	6371536	City of Irvine: Meals on Wheels	05A	LMC	\$2,903.59
2019	5	637	6396925	City of Irvine: Meals on Wheels	05A	LMC	\$10,027.08
2019	5	638	6348173	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$6,725.48
2019	5	638	6357719	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$6,429.88
2019	5	638	6383004	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$8,920.65
2019	5	638	6397842	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$6,115.46
					05A	Matrix Code	\$46,525.38
2019	6	639	6348173	Human Options: Domestic Violence Services Program	05G	LMC	\$3,280.71
2019	6	639	6357719	Human Options: Domestic Violence Services Program	05G	LMC	\$1,822.40
2019	6	639	6383004	Human Options: Domestic Violence Services Program	05G	LMC	\$1,260.41
2019	6	639	6397842	Human Options: Domestic Violence Services Program	05G	LMC	\$2,982.43
					05G	Matrix Code	\$9,345.95
2019	3	633	6329956	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$4,267.19
2019	3	633	6348173	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$2,652.46
2019	3	633	6357719	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$1,738.66
2019	3	633	6375260	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$3,086.58
2019	3	633	6383004	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$1,315.38
2019	3	633	6395921	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$1,585.21
2019	3	633	6397842	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$2,473.52
					05J	Matrix Code	\$17,119.00
2019	4	636	6348173	Irvine Children's Fund: Before and After School Child Care	05L	LMC	\$24,189.61
2019	4	636	6357719	Irvine Children's Fund: Before and After School Child Care	05L	LMC	\$25,810.39
					05L	Matrix Code	\$50,000.00
2019	7	641	6348173	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$1,100.00
2019	7	641	6357719	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$4,400.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	7	641	6383004	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$3,300.00
2019	7	641	6397842	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$7,095.00
2019	7	642	6348173	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$8,478.90
2019	7	642	6357719	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$3,300.60
2019	7	642	6383004	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$4,072.87
2019	7	642	6397842	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$4,147.63
					05Q	Matrix Code	\$35,895.00
2019	4	634	6348173	Assistance League of Irvine: Operation School Bell	05Z	LMC	\$28,400.00
2019	4	634	6357719	Assistance League of Irvine: Operation School Bell	05Z	LMC	\$11,600.00
2019	4	635	6357719	CASA of Orange County: Transitional Age Youth Program	05Z	LMC	\$1,025.89
2019	4	635	6408120	CASA of Orange County: Transitional Age Youth Program	05Z	LMC	\$3,911.75
2019	7	640	6375260	Families Forward: Transitional Housing Program	05Z	LMC	\$15,277.67
2019	7	640	6383004	Families Forward: Transitional Housing Program	05Z	LMC	\$8,612.52
2019	7	640	6397842	Families Forward: Transitional Housing Program	05Z	LMC	\$6,109.81
2019	7	643	6348173	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$4,228.20
2019	7	643	6357719	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$4,703.59
2019	7	643	6383004	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$5,793.48
2019	7	643	6397842	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$4,040.77
					05Z	Matrix Code	\$93,703.68
2017	1	583	6304848	Residential Rehabilitation Program	14A	LMH PY escrow deposit	\$18,964.00
2018	2	620	6320778	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$12,179.10
2018	2	620	6329956	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$21,994.10
2018	2	620	6338642	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$2,610.00
2018	2	620	6348173	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$13,110.60
2018	2	620	6357719	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$6,042.00
2018	2	620	6359066	City of Irvine: Residential Rehabilitation Program	14A	LMH Including \$24,113 for PY escrow deposit	\$90,565.00
2018	2	620	6365765	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$5,951.50
2018	2	620	6367101	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$30,854.00
2018	2	620	6375260	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$2,734.00
2018	2	620	6383004	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$6,529.50
2018	2	620	6383214	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$7,186.00
2018	2	620	6397842	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$1,155.00
2018	2	620	6407772	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$4,082.50 P8
2018	2	620	6408120	City of Irvine: Residential Rehabilitation Program	14A	LMH	\$10,322.00
					14A	Matrix Code	\$234,279.30
Total							\$1,383,915.26

Total drawdown for PY escrow deposit \$43,077 P8

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	5	637	6352487	City of Irvine: Meals on Wheels	05A	LMC	\$5,403.24
2019	5	637	6371536	City of Irvine: Meals on Wheels	05A	LMC	\$2,903.59
2019	5	637	6396925	City of Irvine: Meals on Wheels	05A	LMC	\$10,027.08
2019	5	638	6348173	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$6,725.48
2019	5	638	6357719	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$6,429.88
2019	5	638	6383004	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$8,920.65
2019	5	638	6397842	Irvine Adult Day Health Services: Skilled Nursing Program	05A	LMC	\$6,115.46
					05A	Matrix Code	\$46,525.38
2019	6	639	6348173	Human Options: Domestic Violence Services Program	05G	LMC	\$3,280.71
2019	6	639	6357719	Human Options: Domestic Violence Services Program	05G	LMC	\$1,822.40
2019	6	639	6383004	Human Options: Domestic Violence Services Program	05G	LMC	\$1,260.41
2019	6	639	6397842	Human Options: Domestic Violence Services Program	05G	LMC	\$2,982.43
					05G	Matrix Code	\$9,345.95
2019	3	633	6329956	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$4,267.19
2019	3	633	6348173	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$2,652.46



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Program Year 2019
IRVINE , CA

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	3	633	6357719	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$1,738.66
2019	3	633	6375260	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$3,086.58
2019	3	633	6383004	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$1,315.38
2019	3	633	6395921	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$1,585.21
2019	3	633	6397842	Fair Housing Foundation: Fair Housing Services	05J	LMC	\$2,473.52
					05J	Matrix Code	\$17,119.00
2019	4	636	6348173	Irvine Children's Fund: Before and After School Child Care	05L	LMC	\$24,189.61
2019	4	636	6357719	Irvine Children's Fund: Before and After School Child Care	05L	LMC	\$25,810.39
					05L	Matrix Code	\$50,000.00
2019	7	641	6348173	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$1,100.00
2019	7	641	6357719	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$4,400.00
2019	7	641	6383004	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$3,300.00
2019	7	641	6397842	Project Self-Sufficiency: Homelessness Prevention Program	05Q	LMC	\$7,095.00
2019	7	642	6348173	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$8,478.90
2019	7	642	6357719	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$3,300.60
2019	7	642	6383004	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$4,072.87
2019	7	642	6397842	South County Outreach: Homelessness Prevention Program	05Q	LMC	\$4,147.63
					05Q	Matrix Code	\$35,895.00
2019	4	634	6348173	Assistance League of Irvine: Operation School Bell	05Z	LMC	\$28,400.00
2019	4	634	6357719	Assistance League of Irvine: Operation School Bell	05Z	LMC	\$11,600.00
2019	4	635	6357719	CASA of Orange County: Transitional Age Youth Program	05Z	LMC	\$1,025.89
2019	4	635	6408120	CASA of Orange County: Transitional Age Youth Program	05Z	LMC	\$3,911.75
2019	7	640	6375260	Families Forward: Transitional Housing Program	05Z	LMC	\$15,277.67
2019	7	640	6383004	Families Forward: Transitional Housing Program	05Z	LMC	\$8,612.52
2019	7	640	6397842	Families Forward: Transitional Housing Program	05Z	LMC	\$6,109.81
2019	7	643	6348173	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$4,228.20
2019	7	643	6357719	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$4,703.59
2019	7	643	6383004	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$5,793.48
2019	7	643	6397842	StandUp For Kids: Street Outreach to Homeless Youth	05Z	LMC	\$4,040.77
					05Z	Matrix Code	\$93,703.68
Total							\$252,589.01

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	11	648	6320778	City of Irvine: CDBG Program Administration	21A		\$88,360.95
2019	11	648	6329956	City of Irvine: CDBG Program Administration	21A		\$47,618.64
2019	11	648	6338642	City of Irvine: CDBG Program Administration	21A		\$13,020.55
2019	11	648	6348173	City of Irvine: CDBG Program Administration	21A		\$33,390.11
2019	11	648	6357719	City of Irvine: CDBG Program Administration	21A		\$15,116.72
2019	11	648	6365765	City of Irvine: CDBG Program Administration	21A		\$28,720.52
2019	11	648	6375260	City of Irvine: CDBG Program Administration	21A		\$41,574.27
2019	11	648	6383004	City of Irvine: CDBG Program Administration	21A		\$56,236.73
2019	11	648	6395921	City of Irvine: CDBG Program Administration	21A		\$17,350.51
2019	11	648	6397842	City of Irvine: CDBG Program Administration	21A		\$26,975.00
					21A	Matrix Code	\$368,364.00
Total							\$368,364.00

Funding Approval/Agreement



Title I of the Housing and Community
Development Act (Public Law 930383)
HI-00515R of 20515R

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Community Development Block Grant Program

OMB Approval No. 2506-0193
exp 5/31/2018

1. Name of Grantee (as shown in item 5 of Standard Form 424) Irvine	3a. Grantee's 9-digit Tax ID Number 952759391	3b. Grantee's 9-digit DUNS Number 072511363
2. Grantee's Complete Address (as shown in item 5 of Standard Form 424) 1 Civic Center Plaza Irvine, CA 92623	4. Date use of funds may begin (mm/dd/yyyy) 07/01/2019	
	5a. Project/Grant No. 1 B-19-MC-06-0557	6a. Amount Approved \$1,841,822.00 P1
	5b. Project/Grant No. 2	6b. Amount Approved

Grant Agreement: This Grant Agreement between the Department of Housing and Urban Development (HUD) and the above named Grantee is made pursuant to the authority of Title I of the Housing and Community Development Act of 1974, as amended, (42 USC 5301 et seq.). The Grantee's submissions for Title I assistance, the HUD regulations at 24 CFR Part 570 (as now in effect and as may be amended from time to time), and this Funding Approval, including any special conditions, constitute part of the Agreement. Subject to the provisions of this Grant Agreement, HUD will make the funding assistance specified here available to the Grantee upon execution of the Agreement by the parties. The funding assistance specified in the Funding Approval may be used to pay costs incurred after the date specified in item 4 above provided the activities to which such costs are related are carried out in compliance with all applicable requirements. Pre-agreement costs may not be paid with funding assistance specified here unless they are authorized in HUD regulations or approved by waiver and listed in the special conditions to the Funding Approval. The Grantee agrees to assume all of the responsibilities for environmental review, decision making, and actions, as specified and required in regulations issued by the Secretary pursuant to Section 104(g) of Title I and published in 24 CFR Part 58. The Grantee further acknowledges its responsibility for adherence to the Agreement by sub-recipient entities to which it makes funding assistance hereunder available.

U.S. Department of Housing and Urban Development (By Name) Rufus Washington		Grantee Name (Contractual Organization) Irvine (City of Irvine)	
Title CPD Director		Title City Manager	
Signature 	Date (mm/dd/yyyy) 09/17/2019	Signature 	Date (mm/dd/yyyy) 09/30/2019

7. Category of Title I Assistance for this Funding Action: Entitlement, Sec 106(b)	8. Special Conditions (check one) <input type="checkbox"/> None <input checked="" type="checkbox"/> Attached	9a. Date HUD Received Submission 06/18/2019	10. check one <input checked="" type="checkbox"/> a. Orig. Funding Approval <input type="checkbox"/> b. Amendment Amendment Number	
		9b. Date Grantee Notified 09/17/2019		
		9c. Date of Start of Program Year 07/01/2019		
11. Amount of Community Development Block Grant				
		FY (2019)	FY (2018)	FY (2017)
a. Funds Reserved for this Grantee		\$1,841,365.00	\$ 457.00	\$.00
b. Funds now being Approved				
c. Reservation to be Cancelled (11a minus 11b)				

12a. Amount of Loan Guarantee Commitment now being Approved N/A	12b. Name and complete Address of Public Agency City of Irvine 1 Civic Center Plaza Irvine, CA 92623
Loan Guarantee Acceptance Provisions for Designated Agencies: The public agency hereby accepts the Grant Agreement executed by the Department of Housing and Urban Development on the above date with respect to the above grant number(s) as Grantee designated to receive loan guarantee assistance, and agrees to comply with the terms and conditions of the Agreement, applicable regulations, and other requirements of HUD now or hereafter in effect, pertaining to the assistance provided it.	12c. Name of Authorized Official for Designated Public Agency
	Title
	Signature

HUD Accounting use Only

Batch	TAC	Program	Y	A	Reg	Area	Document No.	Project Number	Category	Amount	Effective Date (mm/dd/yyyy)	F
	153											
	176											
			Y					Project Number		Amount		
			Y					Project Number		Amount		
Date Entered PAS (mm/dd/yyyy) Date Entered LOCCS (mm/dd/yyyy) Batch Number Transaction Code Entered By Verified By												

8. Special Conditions.

- (a) The period of performance for the funding assistance specified in the Funding Approval ("Funding Assistance") shall begin on the date specified in item 4 and shall end on September 1, 2026. The Grantee shall not incur any obligations to be paid with such assistance after September 1, 2026.
- (b) The Recipient shall attach a schedule of its indirect cost rate(s) in the format set forth below to the executed Agreement that is returned to HUD. The Recipient shall provide HUD with a revised schedule when any change is made to the rate(s) described in the schedule. The schedule and any revisions HUD receives from the Recipient shall be incorporated herein and made a part of this Agreement, provided that the rate(s) described comply with 2 CFR part 200, subpart E.

<u>Administering Department/Agency</u>	<u>Indirect cost rate</u>	<u>Direct Cost Base</u>
_____	_____ %	_____
_____	_____ %	_____
_____	_____ %	_____
_____	_____ %	_____
_____	_____ %	_____

Instructions: The Recipient must identify each agency or department of the Recipient that will carry out activities under the grant, the indirect cost rate applicable to each department/agency (including if the de minimis rate is used per 2 CFR §200.414(f)), and the type of direct cost base to which the rate will be applied (for example, Modified Total Direct Costs (MTDC)). Do not include indirect cost rates for subrecipients.

- (c) In addition to the conditions contained on form HUD 7082, the grantee shall comply with requirements established by the Office of Management and Budget (OMB) concerning the Dun and Bradstreet Data Universal Numbering System (DUNS); the System for Award Management (SAM.gov.); the Federal Funding Accountability and Transparency Act as provided in 2 CFR part 25, Universal Identifier and General Contractor Registration; and 2 CFR part 170, Reporting Subaward and Executive Compensation Information.
- (d) The grantee shall ensure that no CDBG funds are used to support any Federal, State, or local projects that seek to use the power of eminent domain, unless eminent domain is employed only for a public use. For the purposes of this requirement, public use shall not be construed to include economic development that primarily benefits private entities. Any use of funds for mass transit, railroad, airport, seaport or

Fiscal Year: 2020

CITY OF IRVINE
REVENUE AND APPROPRIATIONS SUMMARY
As of 06/30/2020

% of Year Remaining: 0.00

GL Org Key	Description		Adopted Budget	Adjusted Budget	Current Month	Current Fiscal Year	Encumb.	Balance	Percent Remain
125-2622900499-3210	Nbrhd-Div Admin	Grants-Federal	1,701,772.81	1,701,772.81	264,754.47	1,567,480.84	0.00	134,291.97	7.89
125-2622900499-3240	Nbrhd-Div Admin	HUD Prog Income	0.00	0.00	26,497.95	184,798.42	0.00	-184,798.42	OVER
REVENUE			TOTAL:	1,701,772.81	1,701,772.81	291,252.42	1,752,279.26	0.00	-50,506.45
125-2615112099-4010	Fiscal Services	Regular Salaries	30,739.51	30,739.51	318.70	15,110.92	0.00	15,628.59	50.84
125-2622922099-4010	City Wide Hous	Regular Salaries	94,439.93	94,439.93	787.79	102,646.12	0.00	-8,206.19	OVER
125-2615112099-4015	Fiscal Services	Vacation Buyback	406.54	406.54	0.00	0.00	0.00	406.54	100.00
125-2622922099-4015	City Wide Hous	Vacation Buyback	1,174.37	1,174.37	0.00	0.00	0.00	1,174.37	100.00
125-2615112099-4016	Fiscal Services	Sickleav Buyback	13.41	13.41	0.00	0.00	0.00	13.41	100.00
125-2622922099-4016	City Wide Hous	Sickleav Buyback	127.00	127.00	0.00	0.00	0.00	127.00	100.00
125-2615112099-4018	Fiscal Services	Separation Liab	285.52	285.52	0.00	20.11	0.00	265.41	92.95
125-2622922099-4018	City Wide Hous	Separation Liab	879.27	879.27	0.00	69.49	0.00	809.78	92.09
125-2615112099-4029	Fiscal Services	Holiday Overtime	2.89	2.89	0.00	0.00	0.00	2.89	100.00
125-2622922099-4029	City Wide Hous	Holiday Overtime	27.39	27.39	0.00	0.00	0.00	27.39	100.00
125-2615112099-4036	Fiscal Services	Vac Over Cap	991.18	991.18	0.00	0.00	0.00	991.18	100.00
125-2622922099-4036	City Wide Hous	Vac Over Cap	3,045.38	3,045.38	0.00	0.00	0.00	3,045.38	100.00
125-2615112099-4040	Fiscal Services	Health Insurance	6,307.72	6,307.72	72.75	2,788.37	0.00	3,519.35	55.79
125-2622922099-4040	City Wide Hous	Health Insurance	7,616.75	7,616.75	69.30	9,690.23	0.00	-2,073.48	OVER
125-2615112099-4041	Fiscal Services	Life Insurance	24.01	24.01	0.36	13.50	0.00	10.51	43.77
125-2622922099-4041	City Wide Hous	Life Insurance	73.93	73.93	2.07	96.87	0.00	-22.94	OVER
125-2615112099-4042	Fiscal Services	Disability Insur	86.42	86.42	0.86	40.37	0.00	46.05	53.28
125-2622922099-4042	City Wide Hous	Disability Insur	266.15	266.15	2.09	273.72	0.00	-7.57	OVER
125-2615112099-4043	Fiscal Services	Vision Care Ins	29.07	29.07	0.32	12.91	0.00	16.16	55.58
125-2622922099-4043	City Wide Hous	Vision Care Ins	71.55	71.55	0.63	75.76	0.00	-4.21	OVER
125-2615112099-4045	Fiscal Services	Medicare	472.49	472.49	4.55	215.98	0.00	256.51	54.28
125-2622922099-4045	City Wide Hous	Medicare	1,451.58	1,451.58	11.33	1,470.53	0.00	-18.95	OVER
125-2615112099-4050	Fiscal Services	Retirement	9,534.52	9,534.52	89.54	4,235.10	0.00	5,299.42	55.58
125-2622922099-4050	City Wide Hous	Retirement	27,698.34	27,698.34	218.18	28,474.26	0.00	-775.92	OVER
125-2615112099-4051	Fiscal Services	PERS Ret Paydown	749.47	749.47	7.33	345.13	0.00	404.34	53.95
125-2622922099-4051	City Wide Hous	PERS Ret Paydown	2,302.50	2,302.50	17.88	2,332.57	0.00	-30.07	OVER
125-2615112099-4052	Fiscal Services	Retiree Medical	727.84	727.84	6.33	337.85	0.00	389.99	53.58
125-2622922099-4052	City Wide Hous	Retiree Medical	2,801.50	2,801.50	24.81	3,584.25	0.00	-782.75	OVER
125-2615112099-4057	Fiscal Services	Deferred Comp	552.52	552.52	6.33	259.91	0.00	292.61	52.95
125-2622922099-4057	City Wide Hous	Deferred Comp	1,141.41	1,141.41	6.27	526.49	0.00	614.92	53.87
125-2615112099-4060	Fiscal Services	Self Insurance	1,270.12	1,270.12	12.57	594.02	0.00	676.10	53.23

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Fiscal Year: 2020

CITY OF IRVINE
REVENUE AND APPROPRIATIONS SUMMARY
As of 06/30/2020

% of Year Remaining: 0.00

GL Org Key	Description		Adopted Budget	Adjusted Budget	Current Month	Current Fiscal Year	Encumb.	Balance	Percent Remain
125-2622922099-4060	City Wide Hous	Self Insurance	3,911.36	3,911.36	30.83	4,024.03	0.00	-112.67	OVER
125-2615112099-4070	Fiscal Services	Unemployment Ins	64.02	64.02	0.63	29.92	0.00	34.10	53.26
125-2622922099-4070	City Wide Hous	Unemployment Ins	197.15	197.15	1.56	202.82	0.00	-5.67	OVER
125-2615112099-4310	Fiscal Services	Contract Svcs	3,548.00	3,548.00	0.00	4,850.00	0.00	-1,302.00	OVER
125-2622922099-4310	City Wide Hous	Contract Svcs	1,498,742.00	1,498,742.00	275,449.83	1,240,934.67	46,477.90	211,329.43	14.10
125-2622922099-4380	City Wide Hous	Intrfnd Svc Used	0.00	0.00	10,027.08	324,940.86	0.00	-324,940.86	OVER
APPROPRIATIONS		TOTAL:	1,701,772.81	1,701,772.81	287,169.92	1,748,196.76	46,477.90	-92,901.85	

<\$43,077> PY Escrow Deposit

\$17,05,119.76 Actual Exp in FY19-20 P1



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2018
IRVINE , CA

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,762,971.42
02 ENTITLEMENT GRANT	1,698,427.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	26,415.75
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,487,814.17

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,183,097.95
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(100,306.00)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,082,791.95
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	339,685.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,422,476.95
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,065,337.22 P1

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,183,097.95
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,183,097.95
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	109.26%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	254,764.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	254,764.00
32 ENTITLEMENT GRANT	1,698,427.00
33 PRIOR YEAR PROGRAM INCOME	208,616.76
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,907,043.76
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.36%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	339,685.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	339,685.00
42 ENTITLEMENT GRANT	1,698,427.00
43 CURRENT YEAR PROGRAM INCOME	26,415.75
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,724,842.75
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.69%



2019-2020
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
JULY 1, 2019 THROUGH JUNE 30, 2020

APPENDIX D
Affordable Housing Developments in Irvine

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
Alegre Apartments	Family	106	38 extremely low and 66 very low income units	1, 2, 3 & 4 BR	City of Irvine CDBG & HOME, County of Orange, CA Finance Agency, CA Tax Credits	In Perpetuity
Anton Portola Apartments	Family	256	253 very low income units	1 & 2 BR	CA Tax Credits	2116
Avalon Irvine Phase I	Family	280	23 very low income units	1, 2 BR	Developer funded, Density Bonus	2037
Avalon Irvine Phase II	Family	179	12 very low and 7 moderate income units	0, 1, 2 BR	Developer funded, Density Bonus	2041
Avalon Irvine Phase III	Family	156	10 very low and 6 moderate income units	1, 2 BR	Developer funded, Density Bonus	2045
Axis 2300	Family	115	18 low income units	2 BR	Developer funded, Density Bonus	2040
Berkeley Court 1 Berkeley Court 2	Family	152	6 very low units 3 Very low units	1, 2 BR	1998 CSCDA Series A Bond	2042 2044
Camden Apartments	Family	290	15 very low, 15 low, and 28 moderate income units	1, 2 BR	85% Debt, 15% CalPers Equity	2037
Cedar Creek	Family	176	9 very low income units	1, 2 BR	1998 CSCDA Series A Bond	2042
Columbia Court	Family	58	3 very low units	1, 2 BR	1998 CSCDA Series A Bond	2042
Columbus Grove – Savannah (affordable ownership)	Family	13	1 very low and 12 low income units	2, 3 BR	City of Irvine CalHome, CDBG & ADDI	In Perpetuity

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
Columbus Grove Families Forward units	Family	14	14 extremely low income units	2,3 BR	Lennar Homebuilders	2037
Cornell Court	Family	109	6 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2042
Cross Creek	Family	136	17 very low income units	2, 3 BR	1998 CSCDA Series A Bond	2040
Dartmouth Court	Family	294	30 very low income units	1, 2 BR	1998 CSCDA Series A Bond	2044
Deerfield	Family	288	5 very low units	1, 2 BR	1998 CSCDA Series A Bond	2042
Doria Apartments Phase I	Family	60	45 extremely low, 14 very low and one moderate income units	1, 2, 3 BR	Irvine Community Land Trust, City HOME loan and grant, County of Orange HCS, 9% State Tax Credits	2062
Doria Apartments Phase II	Family	74	55 extremely low and 19 very low income units	1, 2, 3 BR	Irvine Community Land Trust, City HOME loan and grant, County of Orange HCS, 9% State Tax Credits	2064
Elements Phase I	Family	700	42 very low and 28 moderate income units	1, 2, 3 BR	Developer funded, Density Bonus	2049
Espaira	Family	84	83 very low and one moderate income unit	2, 3 BR	4% Tax Credit Financing, Density Bonus	In Perpetuity
Families Forward	Family	7	7 very low units	2, 3 BR	City CDBG/HOME loans	2021
Families Forward	Transitional	1	1 very low income unit	2 BR	City CDBG/HOME loans	2024

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
Fusion	Family	280	17 very low, 1 low, and 11 moderate income units	0, 1, 2 BR	Developer funded, Density Bonus	2048
Granite Court	Family	71	25 extremely low and 46 very low income units	1, 2, 3 BR	Tax exempt bonds, CA Multi-Family Housing Revenue Bond, CA Multi-Family Housing Loan Program, County of Orange HCS, City of Irvine, deferred developer fee	2108
Harvard Court	Family	112	11 very low income units	1, 2 BR	1998 CSCDA Series A Bond	2040
Harvard Manor	Family	161	100 very low income units	1, 2, 3, 4 BR	Section 8	2020
Inn at Woodbridge	Senior	120	20 extremely and 100 very low income units	1, 2 BR	Tax Credits, City of Irvine CDBG	2050
Irvine Community Land Trust scattered site units (8 rental units, 1 ownership unit)	Family	9	9 low income units	2, 3 BR	City In-Lieu fees, CDBG, HOME	In Perpetuity
Irvine Inn	Single-Room Occupancy	192	192 very low income units	SRO, 0 BR	County of Orange, Tax Credits	2055
Kelvin Court	Family	132	27 very low income units	Studio, 1, 2, 3 BR	Developer funded	2109

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
Laguna Canyon	Family	120	120 very low income units	1, 2, 3 BR	Tax Exempt Bond, County Tax Credits, CalHFA Bridge Loan, 9% Tax Credit Financing, OC Housing Authority	2060
Luminaira	Family	82	81 very low income and 1 moderate units	2, 3 BR	4% Tax Credit Financing, Density Bonus	In Perpetuity
Luxaira	Senior (age 55+)	157	156 very low and 1 moderate income units	Studio, 1 2 BR	4% Tax Credit Financing, Density Bonus	In Perpetuity
Mariposa Villas	Disabled	40	40 very low income units	1, 2 BR	HUD Section 8 and 202	2033
Metropolis	Family	457	29 very low and 18 moderate units	0, 1, 2, 3 BR	Developer funded, Density Bonus	2046
Montecito Vista	Family	162	161 very low income units	2, 3 BR	City of Irvine HOME & CDBG, County of Orange HOME & Redevelopment, OC Apartment Development Revenue Bonds, Low Income Housing Tax Credit	2061
Northwood Park	Family	168	9 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2042
Northwood Place	Family	604	65 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2040
OC Community Housing Corporation	Family	6	6 very low income units	2, 3 BR	City of Irvine CDBG	2020
Orchard Park	Family	60	59 very low income units	2, 3, 4 BR	Section 8	2023

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
Parc Derian	Family	80	9 extremely low and 70 very low income units	1, 2, 3 BR	City of Irvine HOME and AHLDLDA loan, Low Income Housing Tax Credits	2073
Rize Apartments	Family	363	26 very low, 1 low, 17 moderate	0, 1, 2 BR	Developer Funded	2048
San Leon Villas	Family	248	23 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2040
San Marco Villas	Family	426	47 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2044
San Marino Villas	Family	199	19 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2040
San Paulo Apartments	Family	382	153 very low income units 20 low and 30 moderate units	1, 2, 3 BR	1998 CSCDA Series A Bond, City of Irvine CDBG, County of Orange	2053 2023
San Remo Villas I	Family	136	13 very low income units	1, 2 BR	1998 CSCDA Series A Bond	2040
San Remo Villas II	Family	112	12 very low income units	1, 2 BR	1998 CSCDA Series A Bond	2044
Santa Alicia	Family	84	34 very low and 50 low income units	1, 2, 3, 4 BR	1998 CSCDA Series A Bond, Tax Credits	2052
Solaira at Pavilion Park	Senior (age 55+)	221	137 very low, 84 moderate income units	1, 2 BR	Developer funded, Density Bonus	In Perpetuity
Stanford Court	Family	320	32 very low income units	1, 2 BR	1998 CSCDA Series A Bond	2040
The Alton	Family	344	17 moderate income units	1, 2 BR	Developer Funded	2046
The Arbor at Woodbury	Family	90	27 extremely low, 45 very low and 18 low income units	1, 2, 3 BR	City CDBG & HOME, County Housing Development, Tax Credits, the Irvine Company	2109

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
The Kelvin	Family	194	12 very low and 8 moderate income units	0, 1, 2, 3 BR	Developer funded, Density Bonus	2043
The Meadows Mobile Home Park	Senior	360	72 very low, 198 low and 90 moderate income units	2 BR	1998A & 1998B Mobile Home Park Revenue Bond City of Irvine Series	2028
The Parklands	Family	121	120 very low income units	1, 2, 3, 4 BR	Section 8	2023
The Residences on Jamboree	Family	381	22 very low, 1 low, and 15 moderate income units	0, 1, 2 & 3 BR	Developer Funded, Density Bonus	2046
Toscana Apartments	Family	562	56 very low and 28 low income units	0, 1, 2 BR	1990 Series B County Bond	2046
Turtle Rock Canyon	Family	217	22 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2044
Villa Hermosa Apartments	Disabled	24	15 extremely low and 9 very low income units	1, 2 BR	City of Irvine CDBG & HOME, Multi-Family Housing state funds, PRAC/811	2061
Villa Siena – affordable units in Bldgs 1, 5, 6/7	Family	1,442	149 very low income units	0, 1, 2, 3 BR	1998 CSCDA Series PP Multi-Family Bond	2041, 2049 & 2047 respectively
Windrow Apartments	Family	96	96 very low income units	1, 2, 3 BR	City of Irvine HOME & Workforce Housing Grant, County of Orange	2060
Windwood Glen	Family	196	10 very low income units	1, 2, 3 BR	1998 CSCDA Series A Bond	2042
Windwood Knoll	Family	248	60 very low income units	2, 3, 4 BR	Section 8, 1982A County Revenue Bonds	2023

APPENDIX D

IRVINE AFFORDABLE HOUSING DEVELOPMENTS

Project Name	Type	Total Units	Assisted Units/ Income Level	Unit Size	Funding Source(s)	Earliest Date of Conversion
Woodbridge Manor	Senior/ Disabled	165	154 very low and 11 low income units	1 BR	HUD Section 202 Bonds, HUD Section 221 (d) (4) Bonds, County Exempt Multifamily Bonds, 4% Tax Credits, City of Irvine CDBG	2044
Woodbridge Oaks	Family	120	60 very low and 60 low income units	2, 3 BR	Section 8, County CDBG, HUD	2024
Woodbridge Villas	Family	258	39 very low and 21 low income units	2, 3, 4 BR	Section 8, County CDBG, HUD	2022
Woodbridge Willows	Family	200	10 very low income units	1, 2, 3 BR	HUD, County CDBG, Section 8	2042
Woodbury Walk	Family	150	150 very low income units	1, 2, 3 BR	City In-Lieu fees, OC Strategic Priority AH funds, OCDA Set Aside, County HOME funds, 9% LIHTC Tax Credits	2064
Totals		14,220	4,569			

Source: City of Irvine Final 2013-21 Housing Element updated 2015; income levels based on State HCD guidelines. Supplemented August 2018 by Neighborhood Services Division staff.

*These units will remain affordable so long as the Meadows Mobile Home Park is owned by a non-profit with 501(c)(3) status.